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MIDLAND IC&I LIMITED

美聯工商舖有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8090)

CHANGES OF QUALIFIED ACCOUNTANT, COMPANY SECRETARY AND AUTHORISED REPRESENTATIVE

The board of directors (the “Board”) of Midland IC&I Limited (the “Company”) announces that, with effect from 1 August 2007, Mr. Chan Kei, Jeffrey (“Mr. Chan”) resigned as and Mr. Sum Yan Ning, Raymond (“Mr. Sum”) has been appointed as qualified accountant of the Company, Mr. Hui Hin Sing (“Mr. Hui”) resigned as and Ms. Yuen Wing Kwan, Annie (“Ms. Yuen”) has been appointed as company secretary of the Company, and the authorised representative of the Company has been changed from Mr. Hui to Ms. Yuen.

Mr. Sum is currently the Financial Controller of the Company. He is an associate member of Hong Kong Institute of Certified Public Accountants and a fellow member of Association of Chartered Certified Accountants.

Ms. Yuen is currently the Senior Manager and Head of Company Secretarial Department of Midland Holdings Limited, the Company’s ultimate holding company. Ms. Yuen is an associate member of The Institute of Chartered Secretaries and Administrators and The Hong Kong Institute of Chartered Secretaries.

The Board would like to take this opportunity to thank Mr. Chan and Mr. Hui for their contribution to the Company during their terms of service and to welcome Mr. Sum and Ms. Yuen on their appointments.

By Order of the Board
Midland IC&I Limited
Wong Tsz Wa, Pierre
*Executive Director and
Chief Executive Officer*

Hong Kong, 1 August 2007

* *For identification purpose only*

As at the date of this announcement, the Board comprises three executive directors, namely Mr. Wong Tsz Wa, Pierre, Ms. Ip Kit Yee, Kitty, Ms. Wong Ching Yi, Angela, a non-executive director namely Mr. Tsang Link Carl, Brian and three independent non-executive directors, namely Messrs. Koo Fook Sun, Louis, Sha Pau, Eric and Ying Wing Cheung, William.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprises Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief that: (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all their opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least seven days from its date of publication and on the website of the Company at www.midlandici.com.hk.