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**華桑燃氣控股有限公司 \***  
**WAH SANG GAS HOLDINGS LIMITED**  
*(incorporated in Bermuda with limited liability)*  
**(Stock Code: 8035)**

## **ANNOUNCEMENT**

The publication of the results and dispatch of the report of the Group for the three months ended 30 June 2007 are delayed until further notice.

The announcements of the Previous Results (from the third quarterly results for the nine months ended 31 December 2003 to the annual results for the year ended 31 March 2007, except for the annual results for the year ended 31 March, 2004 which were announced on 11 July, 2007) and the despatch of the Previous Reports (from the third quarterly report for the nine months ended 31 December 2003 up to the annual report for the year ended 31 March 2007) of the Group are delayed until further notice as the Previous Results are yet to be finalised by the Company with its auditors. Such delays constitute breaches of Rules 18.03, 18.53 and 18.66 of the GEM Listing Rules.

Accordingly, the delay in the publication of the Previous Results will cause delay of the announcement of the 2008 Q1 Result and the despatch of the 2008 Q1 Report. Such delays will constitute breaches of Rules 18.49, 18.78 and 18.79 of the GEM Listing Rules.

**The Board will inform the shareholders of the Company by way of an announcement as soon as practicable when the Company is able to announce the Previous Results and the 2008 Q1 Result and despatch the Previous Reports and the 2008 Q1 Report.**

**Trading in the shares in the Company will remain suspended pursuant to the direction of the Securities and Futures Commission until further notice.**

The board of directors (the “**Board**”) of Wah Sang Gas Holdings Limited (the “**Company**”) announces that the publication of the results and dispatch of the report of the Company and its subsidiaries (together, the “**Group**”) for the three months ended 30 June 2007 are delayed until further notice.

The Board refers to the announcements of the Company dated (a) 29 June 2007 in relation to the delay of announcement of the results of the Group for the nine months ended 31 December 2003 and the subsequent annual, interim and quarterly results of the Group up to

the annual results for the year ended 31 March 2007 and (b) 11 July 2007 in relation to the announcement of the annual results of the Group for the year ended 31 March 2004 (the aforesaid unannounced results together the **“Previous Results”**). The Board also refers to the said announcement dated 29 June 2007 in relation to the delay in despatch of the corresponding third quarterly report for the nine months ended 31 December 2003 and the subsequent annual, interim and quarterly reports of the Group up to the annual report for the year ended 31 March 2007 (the **“Previous Reports”**) for the aforesaid respective periods.

As the Previous Results are yet to be finalised by the Company with its auditors, the Board wishes to inform the shareholders of the Company that the announcements of the Previous Results and despatch of the Previous Reports will be further delayed until further notice. Such delays constitute breaches of Rules 18.03, 18.53 and 18.66 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the **“GEM Listing Rules”**).

Accordingly, the delay in the publication of the Previous Results will cause delay of the announcement of the results of the Group for the three months ended 30 June 2007 (the **“2008 Q1 Result”**) and the despatch of the first quarterly report for the same period (the **“2008 Q1 Report”**). Such delays constitute breaches of Rules 18.49, 18.78 and 18.79 of the GEM Listing Rules.

The directors of the Company have confirmed that they have not dealt in the shares of the Company during the one month period before and since the deadline of 14 February 2004 for the Company to announce the third quarterly results for the nine months ended 31 December 2003 and will not deal in the shares of the Company until the Previous Results and the 2008 Q1 Result are announced.

The Stock Exchange of Hong Kong Limited reserves its right to take appropriate actions against the Company and/or its directors in respect of the aforesaid breaches.

**The Board will inform the shareholders of the Company by way of an announcement as soon as practicable when the Company is able to announce the Previous Results and the 2008 Q1 Result and despatch the Previous Reports and the 2008 Q1 Report.**

**Trading in the shares in the Company will remain suspended pursuant to the direction of the Securities and Futures Commission until further notice.**

By Order of the Board  
**WAH SANG GAS HOLDINGS LIMITED**  
**Lam Man Lim**  
*Executive Director*

Hong Kong, 14 August 2007

*\* For identification purpose only*

*This announcement, for which the directors of the Company collectively and individually accept responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief:- (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*The Board comprises of 6 directors, 6 of which are executive directors, namely Mr. WANG Gang, Mr. SHUM Ka Sang, Mr. SHI Dun Hong, Mr. DAI Yan, Mr. LAM Man Lim and Mr. GUAN Xue Bin and no independent non-executive director.*

*This announcement will remain on the "Latest Company Announcements" page of the GEM website at <http://www.hkgem.com> for at least 7 days from the day of its posting.*