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TUNGDA INNOVATIVE LIGHTING HOLDINGS LIMITED

東大新材料照明控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8229)

RESIGNATION OF COMPANY SECRETARY AND QUALIFIED ACCOUNTANT

The board of directors (the “Board”) of Tungda Innovative Lighting Holdings Limited (“the Company”) announces that Mr. Lo Wai Shing (“Mr. Lo”) has resigned as company secretary and qualified accountant of the Company with effect from 21 August 2007 due to personal reasons. The Board is looking for suitable person to replace the vacancy.

The Board would like to take this opportunity to express its gratitude to Mr. Lo for his contributions to the Company during his term of services.

At the request of the Company, trading in the shares of the Company was suspended with effect from 9:30 a.m. on 29 July 2004. The Company will seek for the resumption of trading in the shares of the Company as soon as possible.

As at the date of this announcement, the executive directors of the Company are Mr. Chu Chien Tung, Mr. Chu Chick Kei and Mr. Chu Sen Hei. The non-executive director of the Company is Dr. Fung Shiu Lun, Anthony. The independent non-executive directors of the Company are Mr. Hong Yong Hwan and Mr. Zhu Lei Bo.

By order of the board of
Tungda Innovative Lighting Holdings Limited
Chu Chien Tung
Chairman

Hong Kong, 21 August 2007

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

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* For identification purpose only