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China Leason Investment Group Co., Limited
中國聯盛投資集團有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8270)

**CHANGE IN COMPANY SECRETARY, QUALIFIED ACCOUNTANT
AND AUTHORISED REPRESENTATIVE**

The Board wishes to announce that with effect from 31 August 2007, Mr. Lam Kit Sun has resigned as the company secretary, the qualified accountant and the authorised representative of the Company for personal reasons.

In addition, with effect from 31 August 2007, Mr. Lui Chi Keung has been appointed as the company secretary, the qualified accountant and the authorised representative of the Company.

The directors of the board (the “Board”) of China Leason Investment Group Co., Limited (the “Company”) hereby announces that Mr. Lam Kit Sun (“Mr. Lam”) has resigned as the company secretary, the qualified accountant and the authorised representative of the Company with effect from 31 August 2007 for personal reasons.

In addition, the Board announces that Mr. Lui Chi Keung (“Mr. Lui”) has been appointed as the company secretary, the qualified accountant and the authorised representative of the Company with effect from 31 August 2007.

Mr. Lui, aged 49, is a Certified Public Accountant of the Hong Kong Institute of Certified Public Accountants. Mr. Lui has over twenty five years of experience in accounting, auditing, and financial management.

Saved as disclosed herein, the Board is not aware of any other matters relating to the resignation of Mr. Lam and the appointment of Mr. Lui that need to be brought to the attention of the shareholders of the Company.

The Board would like to take this opportunity to express its warmest welcome to Mr. Lui and appreciation to Mr. Lam for his past contribution to the Company.

By order of the Board
China Leason Investment Group Co., Limited
Wang Zhang Sheng
Chairman

Hong Kong, 31 August 2007

As at the date hereof, the executive directors of the Company are Mr. Wang Zhong Sheng and Mr. Shi Liang; the non-executive directors of the Company are Mr. Chang Jian, Mr. Kwok Shun Tim and Mr. Ye Jinxing; and the independent non-executive directors of the Company are Mr. Luo Wei Kun, Mr. Yan Changming and Ms. Pang Yuk Fong .

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

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