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MEDICAL CHINA LIMITED

神州醫療科技有限公司*

(Incorporated in Bermuda with limited liability)
(Stock Code: 8186)

CHANGE OF QUALIFIED ACCOUNTANT AND COMPANY SECRETARY

The board of directors (the "Board") of Medical China Limited (the "Company") hereby announces that Ms. Li Pik Hung ("Ms. Li"), and Mr. Leung Hei Man ("Mr. Leung") have resigned as qualified accountant and company secretary, respectively, of the Company for their personal reason with effect from 1st September, 2007 and wishes to thank Ms. Li/Mr. Leung for their past contributions to the Company.

The Board also announces that Ms. Lai Tin Yin ("Ms. Lai") be appointed as qualified accountant and company secretary of the Company with effect from 1st September, 2007. Ms. Lai is an associate member of the Hong Kong Institute of Certified Public Accountants and fellow member of the Association of Chartered Certified Accounts. She has obtained a master of Business Administration (Executive) degree from the City University of Hong Kong. Also she was the Company's qualified accountant during the period from year 2005 to May 2007. Prior to joining the Company, she has gained more than 10 years of experience in the auditing and accounting fields by working for a firm of certified public accountants and several private companies.

The Board hereby confirms that there is no matter in relation to Ms. Li and Mr. Leung's resignation as the qualified accountant and company secretary, respectively, of the Company that needs to be brought to the attention of the Stock Exchange or the shareholders of the Company.

Made by the order of the Board, the Directors of which collectively and individually accept responsibility for the accuracy of this announcement.

By Order of the Board
Medical China Limited
Li Wo Hing
Director

Hong Kong, 31st August, 2007

As at the date of this announcement, the Board comprises (i) three executive Directors, namely Messrs. Li Nga Kuk, James, Li Wo Hing and Li Tai To, Titus; (ii) one non-executive Director, namely Mr. Chen Minshan; and (iii) three independent non-executive Directors, namely Messrs. Fan Wan Tat, Dr. Tam Wai Leung, Joseph, and Mr. Chan Kim Chung, Daniel.

This announcement, for which the directors of Medical China Limited collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprises Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to Medical China Limited. The directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (a) the information contained in this announcement is accurate and complete in all material respects and not misleading; (b) there are no other matters the omission of which would make any statement in this announcement misleading; and (c) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website at www.hkgem.com on the "Latest Company Announcements" page for seven days from the day of its posting.

* For identification purposes only