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EMER International Group Limited

埃謨國際集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8149)

CHANGE OF AUDITORS

The Board announces that CCIF resigned as the auditors of the Group with effect from 20 November 2007 and KPMG will be appointed as the auditors of the Group with effect from 26 November 2007 to fill the casual vacancy and to hold office until the next annual general meeting of the Company.

The board of directors (the “Board”) of EMER International Group Limited (the “Company”) announces that CCIF CPA Limited (“CCIF”) resigned as auditors of the Company and its subsidiaries (the “Group”) with effect from 20 November 2007 and KPMG will be appointed as the auditors of the Group with effect from 26 November 2007 to fill the casual vacancy and to hold office until the next annual general meeting of the Company. The resignation was attributable to the fact that the Company and CCIF could not reach an agreement on the annual audit fee of the Group for the year ending 31 December 2007.

CCIF had indicated in their resignation letter dated 20 November 2007 that there were no circumstances connected with their resignation which they considered should be brought to the attention of the members or creditors of the Group. Also, both the Board and the audit committee of the Company were not aware of any matter in respect of the abovementioned change of auditors that should be brought to the attention of the members or creditors of the Group.

CCIF completed the audit for the financial statements of the Group for the year ended 31 December 2006 and have not commenced any audit work on the financial statements of the Group for the year ending 31 December 2007. It is expected that such change of auditors will not affect the audit and the release of annual results of the Group for the year ending 31 December 2007.

The Board announces that KPMG are appointed as the auditors of the Group with effect from 26 November 2007 to fill the casual vacancy following the resignation of CCIF and to hold office until the conclusion of the next annual general meeting of the Company.

The Board would like to thank CCIF for their services and support in the past.

By Order of the Board
EMER International Group Limited
Jiang Bing Hua
Executive Chairman

Hong Kong, 26 November 2007

As of the date of this announcement, the Board comprises four executive directors, namely Mr. Jiang Bing Hua, Mr. Zhang Menggui, Mr. Zhang Hongru and Mr. Chen Yunqiang; one non-executive director, namely Mr. Jiang Longsheng; and three independent non-executive directors, namely Mr. Chan Ngai Sang, Kenny, Mr. Bian Junjiang and Mr. Guan Zhichuan.

This announcement, for which the directors of EMER International Group Limited collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to EMER International Group Limited. The directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website on the “Latest Company Announcements” page for at least seven days from the day of its posting and shall remain on the Company’s website of www.emergroup.com for at least five years on a continuous basis.

** For identification purposes only*