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PROSTEN TECHNOLOGY HOLDINGS LIMITED

長達科技控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8026)

PROPOSED CHANGE OF AUDITORS

The Board announces that RSM resigned as auditors of the Group with effect from 17 April 2008.

The Board proposes to appoint E&Y as the new auditors of the Group to fill the casual vacancy following the resignation of RSM, subject to and upon the approval of Shareholders of the Company at the EGM to be convened for such purpose.

A notice of the EGM convening details of the proposed change of auditors will be despatched to Shareholders of the Company as soon as practicable.

The board of directors (the "Board") of Prosten Technology Holdings Limited (the "Company") hereby announces that as the Company and Messrs. RSM Nelson Wheeler ("RSM") have not been able to reach an agreement in relation to the audit fee for the financial year ended 31 March 2008, RSM resigned as auditors of the Company and its subsidiaries (the "Group") with effect from 17 April 2008. The letter of resignation received by the Company from RSM confirmed that there were no circumstances connected with their resignation which they considered should be brought to the attention of the shareholders (the "Shareholders") or creditors of the Company. The Board also confirms that there are no circumstances in respect of the change of auditors which they consider should be brought to the attention of the Shareholders of the Company.

The Board, in accordance with the articles of association of the Company, has resolved to appoint Messrs. Ernst & Young ("E&Y") as the new auditors of the Group to fill the casual vacancy arising from the resignation of RSM, subject to and upon the approval of the Shareholders of the Company at the extraordinary general meeting of the Company ("EGM") and to hold office until the conclusion of the next annual general meeting of the Company.

The Board confirmed that RSM have not yet commenced any audit work on the accounts of the Group for the financial year ended 31 March 2008. It is expected that the proposed change of auditors will not affect the release of annual results of the Company for the financial year ended 31 March 2008.

So far as the Board is aware, a professional clearance letter will be issued by RSM to E&Y confirming that there are no professional reasons that E&Y should not accept its appointment as the auditors.

A notice of the EGM containing details of the proposed change of auditors will be despatched to Shareholders of the Company as soon as practicable. Further announcement will be made upon the appointment of the new auditors of the Group becoming effective.

By Order of the Board
PROSTEN TECHNOLOGY HOLDINGS LIMITED
Yip Heon Wai
Chairman

As at the date of this announcement, the Board comprises the following Directors:

Mr. Yip Heon Wai (*Executive Director*)
Mr. Yip Heon Keung (*Executive Director*)
Dr. Xu Zhiming (*Non-executive Director*)
Mr. Zhang Ying (*Non-executive Director*)
Mr. James T. Siano (*Independent Non-executive Director*)
Ms. Tse Yuet Ling, Justine (*Independent Non-executive Director*)
Ms. Lai May Lun (*Independent Non-executive Director*)

Hong Kong, 30 April 2008

This announcement, for which the Directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors of the Company, having made all reasonable enquires, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the "Latest Company Announcements" page of the GEM website at www.hkgem.com for at least 7 days from the day of its posting and on the Company's website at www.prosten.com.

** For identification purpose only*