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VERTEX GROUP LIMITED

慧峰集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8228)

Change of Company Secretary and Authorised Representative

The Board of Directors (the "Board") of Vertex Group Limited (the "Company") announces that Ms. Tam Lai Kwan Terry ("Ms. Tam") has resigned as the Company Secretary and Authorised Representative of the Company with effect from 3 June 2008 since she wants to pursue her other career objective.

The Board confirms that Ms. Tam has no disagreement with the Board. There are no other matters in relation to Ms. Tam's resignation that need to be brought to the attention of The Stock Exchange of Hong Kong Limited or the shareholders of the Company.

The Board also announces that Ms. Sham Pui Yu ("Ms. Sham") has been appointed as the Company Secretary and Authorised Representative of the Company with effect from 3 June 2008.

Ms. Sham is an associate member of the Association of Chartered Certified Accountants and is currently the Qualified Accountant of the Company.

The Board would like to thank Ms. Tam for her contribution to the Company during her tenure of office.

On behalf of the Board
Vertex Group Limited
Poon Shu Yan Joseph
Chief Executive Officer

Hong Kong, 2 June 2008

* For identification purpose only

As at the date of this announcement, the Board of the Company comprises five directors, of which two are executive directors, namely Dr. Poon Kwok Lim Steven and Mr. Poon Shu Yan Joseph, and three are independent non-executive directors, namely Mr. Tam Tak Wah, Mr. Tsui Yiu Wa Alec and Mr. Yeung Pak Sing.

This announcement, for which the directors of the Company (the “Directors”) collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on The Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

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