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智庫媒體集團（控股）有限公司
Intelli - Media Group (Holdings) Limited

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8173)

**RETIREMENT OF EXECUTIVE DIRECTOR,
CHANGE OF QUALIFIED ACCOUNTANT, CHIEF FINANCIAL
OFFICER, COMPANY SECRETARY, AGENT FOR SERVICE OF
PROCESS IN HONG KONG AND AUTHORISED REPRESENTATIVE**

The Board announces that Ms. Wong Hoi Yan, Audrey has retired as an executive director of the Company at the Annual General Meeting pursuant to the articles of association of the Company and has not offered herself for re-election at the Annual General Meeting as executive director of the Company in order to pursue her other business interests. Further, Ms. Wong has tendered resignation to resign as the qualified accountant, chief financial officer, company secretary, agent of the Company for accepting service of process and notices on behalf of the Company for the purpose of Part XI of the Companies Ordinance, Chapter 32 of the Laws of Hong Kong, and authorised representative of the Company, all with effect from 21 July 2008.

The Board is pleased to further announce that Mr. Chan Ming Cho, Joe has been appointed as qualified accountant, chief financial officer and company secretary of the Company with effect from 21 July 2008 and that Mr. Kwong Wai Ho, Richard has been appointed as an authorised representative of the Company pursuant to Rule 5.24 of the GEM Listing Rules with effect from 21 July 2008.

The board of directors of the Company (the “**Board**”) announces that Ms. Wong Hoi Yan, Audrey (“**Ms. Wong**”) has retired as an executive director of the Company at the annual general meeting of the Company held on 18 July 2008 (the “**Annual General Meeting**”) pursuant to the articles of association of the Company and has not offered herself for re-election as executive director of the Company in order to pursue her other business interests. Further, Ms. Wong has tendered resignation to resign as qualified accountant, chief financial officer and company secretary of the Company with effect from 21 July 2008. Ms. Wong has also ceased to act as the agent of the Company for

accepting service of process and notices on behalf of the Company under Part XI of the Companies Ordinance, Chapter 32 of the Laws of Hong Kong, with effect from 21 July 2008 and such role shall be taken up by Mr. Chan Ming Cho, Joe who has been appointed as qualified accountant, chief financial officer and company secretary of the Company, all with effect from 21 July 2008.

Mr. Chan Ming Cho, Joe holds a master degree in business administrations and he is a member of The Institute of Chartered Accountants in England & Wales, fellow member of Hong Kong Institute of Certified Public Accountants and Association of Chartered Certified Accountants.

Ms. Wong has also ceased to act as the authorised representative of the Company pursuant to Rule 5.24 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) with effect from 21 July 2008 and Mr. Kwong Wai Ho, Richard has been appointed as an authorised representative of the Company pursuant to Rule 5.24 of the GEM Listing Rules with effect from 21 July 2008.

Ms. Wong has confirmed that she has no disagreement with the Board and there is no matter relating to her resignations that would need to be brought to the attention of the shareholders of the Company.

The Board takes this opportunity to welcome Mr. Chan to join the Company and to thank Ms. Wong for her valuable contribution to the Company during her tenure of service with the Company.

By Order of the Board
Intelli-Media Group (Holdings) Limited
Chin Wai Keung, Richard
Chairman

21 July 2008, Hong Kong

As at the date of this announcement, the Board comprises four executive Directors, Mr. Chin Wai Keung, Richard, Mr. So Wing Lok, Jonathan, Mr. Kwong Wai Ho, Richard and Mr. Wong Chung Yu Denny, one non-executive Director, Mr. Yin Mark Teh-min and four independent non-executive Directors, Mr. Chow Shiu Ki, Mr. Shum Man Ching, Mr. Lai Kai Jin, Michael, and Mr. Ng Yat Cheung, JP.

*This announcement, for which the directors of the Company (the “**Directors**”) collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief : (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

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