

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



山西長城微光器材股份有限公司

SHANXI CHANGCHENG MICROLIGHT EQUIPMENT CO. LTD.*

(a joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 8286)

PROPOSED CHANGE OF AUDITORS

The Board announces that with effect from 25 November 2008, Messrs. Grant Thornton ("GT") resigned and Messrs. HLB Hodgson Impey Cheng ("HLB") has been appointed as auditors of the Company to fill the casual vacancy following the resignation of GT and shall hold office until the conclusion of the next AGM.

The board of directors (the "Board") of Shanxi Changcheng Microlight Equipment Co. Ltd. (the "Company") hereby announces that as the Company and GT could not reach an agreement on the audit fees of the Company for the financial year ending 31 December 2008, GT resigned as the auditors of the Company with effect from 25 November 2008 (the "Resignation"). The Board confirms that GT have not commenced any audit work for the Company for the year ending 31 December 2008. GT confirmed in their notice of resignation dated 25 November 2008 that there were no circumstances connected with their resignation that they consider should be brought to the notice of the members or creditors of the Company. The Board confirmed that there are no circumstances in respect of the Resignation which they considered should be brought to the attention of the members of the Company.

The Board further announces that HLB has been appointed as the auditors of the Company to fill the casual vacancy following the resignation of GT and shall hold office until the conclusion of the next annual general meeting of the Company (the "AGM"). It is expected that the change of auditors of the Company would not affect the release of the annual results of the Company for the year ending 31 December 2008.

By order of the Board
Wang Gen Hai
Chairman

Shanxi, the People's Republic of China, 26 November 2008

* *For identification purpose only*

As at the date of this announcement, the Board comprises 8 directors, of which 3 are executive directors, namely Mr. Wang Gen Hai, Mr. Li Kang Sheng, and Mr. Tian Qun Xu; 1 non-executive director, namely Mr. Lin Yin Ping; and 4 independent non-executive directors, namely Mr. Ni Guo Qiang, Mr. Shen Ming Hong, Mr. Li Li Cai, and Ms. Chen Yue Jie.

This announcement, for which the directors (the “Directors”) of Shanxi Changcheng Microlight Equipment Co. Ltd. (the “Company”) collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the “Latest Company Announcements” page on the GEM website at www.hkgem.com for at least 7 days from the date of its posting.