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**Aurum Pacific (China) Group Limited**  
**奧栢中國集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8148)**

**CHANGE OF AUDITORS**

The board of directors (the “**Board**”) of Aurum Pacific (China) Group Limited (the “**Company**”) announces that Shu Lun Pan Horwath Hong Kong CPA Limited (“**HORWATH**”) has resigned as auditors of the Company and its subsidiaries with effect from 30 April 2009 and BDO Limited has been appointed as auditors of the Company and its subsidiaries on 1 May 2009 to fill the casual vacancy following the resignation of HORWATH as auditors of the Company, and to hold office until the conclusion of the next annual general meeting of the Company.

The sole reason for the change of the auditors of the Company was that the practice of HORWATH has merged with the practice of BDO Limited on 1 May 2009. HORWATH confirmed in their letter of resignation that there is no circumstance connected with their resignation which should be brought to the notice of the shareholders or creditors of the Company.

The Board and the audit committee of the Company confirmed that there is no disagreement between the Company and HORWATH and there is no circumstance connected with HORWATH’s resignation which the Board and the audit committee of the Company considered should be brought to the attention of the shareholders of the Company.

By order of the Board of  
**Aurum Pacific (China) Group Limited**  
**Cheung Yu Ping**  
*Chairman*

Hong Kong, 4 May 2009

*As at the date of this announcement, the Board comprises three executive directors, who are Mr. Cheung Yu Ping, Mr. Chan Chi Chiu Henry and Mr. Lee Ah Sang, and three independent non-executive directors, who are Mr. Jin Guangjun, Mr. Law Kin Ho and Mr. Chan Wai Fat.*

*This announcement, for which the directors (the “Directors”) of Aurum Pacific (China) Group Limited (the “Company”) collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of the Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”) for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on the page of “Latest Company Announcements” on the GEM website for at least 7 days from the date of its posting and the website of the Company at [www.aurumpacific.com.hk](http://www.aurumpacific.com.hk).*