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Ming Kei Energy Holdings Limited

明基能源控股有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8239)

PROPOSED CHANGE OF AUDITORS

The board of directors (the “**Board**”) of Ming Kei Energy Holdings Limited (the “**Company**”) announces that Shu Lun Pan Horwath Hong Kong CPA Limited, the Company’s auditors for the financial year ended 31 March 2009, changed their name to Shu Lun Pan Hong Kong CPA Limited on 1 May 2009, and will hold office until the conclusion of the forthcoming annual general meeting of the Company (the “**AGM**”).

On the same date of the change of name, 1 May 2009, Shu Lun Pan Hong Kong CPA Limited merged their business with BDO McCabe Lo Limited, and the merged firm was renamed to BDO Limited. The Board considers that it is in the best interests of the Company and the shareholders of the Company (the “**Shareholders**”) as a whole if the auditors are able to continue to serve the Company under the more internationally renowned name of BDO Limited and has therefore recommended the Shareholders to vote in favour of the resolution to be proposed at the AGM to appoint BDO Limited as the new auditors of the Company to fill the vacancy following the retirement of Shu Lun Pan Horwath Hong Kong CPA Limited (which was renamed to Shu Lun Pan Hong Kong CPA Limited).

Both Shu Lun Pan Horwath Hong Kong CPA Limited (which was renamed to Shu Lun Pan Hong Kong CPA Limited) and BDO McCabe Lo Limited (which was renamed to BDO Limited) have confirmed that there is no matter that needs to be brought to the attention of the Shareholders in connection with their respective retirement and appointment as the auditors of the Company.

By order of the Board
Ming Kei Energy Holdings Limited
Tsang Ho Ka, Eugene

Chief Executive Officer and Executive Director

Hong Kong, 7 May 2009

* *For identification purposes only*

As at the date of this announcement, the Company's executive Directors are Ms. Yick Mi Ching, Dawnibilly, Mr. Tsang Ho Ka, Eugene, Mr. Wong Wai Sing and Mr. Luk Yue Kan and the Company's independent non-executive Directors are Mr. Sung Wai Tak, Herman, Mr. Fung Ho Yin and Mr. Chung Ho Tung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market ("GEM") of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website on the "Latest Company Announcements" page for at least 7 days of its posting and the Company's website at www.mingkeienergy.com.