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China Cyber Port (International) Company Limited 神州奧美網絡(國際)有限公司*

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8206)

CLARIFICATION ANNOUNCEMENT IN RESPECT OF THE ANNUAL RESULTS ANNOUNCEMENT FOR THE YEAR ENDED 31 MARCH 2009

Reference is made to the annual results announcement for the year ended 31 March 2009 of the Company dated 22 June 2009. The Directors noted that there was a clerical error in the Results Announcement. In particular, it was erroneously omitted in the Results Announcement certain information which should have been included therein, and the Directors would like to supplement the Results Announcement by providing the relevant information in this announcement.

Reference is made to the annual results announcement (the “**Results Announcement**”) for the year ended 31 March 2009 of China Cyber Port (International) Company Limited (the “**Company**”) dated 22 June 2009. Definitions and terms used in this announcement, unless the context requires otherwise, shall bear the same meanings as defined in the Results Announcement.

The Directors noted that there was a clerical error in the Results Announcement. In particular, it was erroneously omitted in the Results Announcement the information relating to the modified opinion of the auditors of the Company which should have been included therein. The Directors would like to supplement the Results Announcement by reproducing the extracts of the modified opinion of the auditors of the Company as follows:

“Material uncertainty relating to the going concern basis

Without qualifying our opinion, we draw attention to note 2 to the financial statements (equivalent to note 1 as set out under the section headed “Results” in the Results Announcement) which mentions that the Group incurred a loss of approximately HK\$820,455,000 attributable to equity holders of the Company and operating cash outflow of approximately HK\$56,015,000 for the year ended 31 March 2009, and as at 31 March 2009 the Group had net liabilities of approximately HK\$168,271,000. These conditions indicate the existence of a material uncertainty which may cast significant doubt about the Group’s ability to continue as a going concern. The financial statements have been prepared on a going concern basis, the validity of which depends upon

* For identification purpose only

whether the Group can successfully implement measures as set out in note 2(e) to note 2(g) of the financial statements (equivalent to note 1(e) to note 1(g) as set out under the section headed “Results” in the Results Announcement) in order to have sufficient working capital to finance the operations of the Group. The financial statements do not include any adjustments that would result from the failure of carrying out such measures. We consider that the material uncertainty has been adequately disclosed in the financial statements.”

Save for the omission of information relating to modified opinion as set out in this announcement, all other aspects of the Results Announcement shall remain unchanged.

The Directors would like to apologise for any inconvenience that may have caused by such inadvertent clerical errors.

By Order of the Board
CHINA CYBER PORT (INTERNATIONAL) COMPANY LIMITED
He Chenguang
Chairman

Hong Kong, 23 June 2009

As at the date of this announcement, the executive Directors are Mr. He Chenguang, Mr. Xiao Haiping, Mr. Zhang Peng and Ms. Weng Pinger and the independent non-executive Directors are Mr. Yip Tai Him, Ms. Cao Huifang and Ms. Liu Hong.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

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