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**MUDAN AUTOMOBILE SHARES COMPANY LIMITED\***

**牡丹汽車股份有限公司**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 8188)**

**CHANGE OF COMPANY SECRETARY  
AND AUTHORISED REPRESENTATIVE**

The board (“**Board**”) of directors (“**Directors**”) of Mudan Automobile Shares Company Limited (“**Company**”) announces that, with effect from 9 October 2009:

- (1) Mr. CHENG Wai Pui (“**Mr. Cheng**”) resigned as the company secretary, the authorised representative of the Company for the purpose of Part XI of the Companies Ordinance (Cap. 32, Laws of Hong Kong) (“**Companies Ordinance**”) and one of the authorised representatives for the purpose of the Rules Governing the Listing of Securities on the Growth Enterprise Market (“**GEM Listing Rules**”) of The Stock Exchange of Hong Kong Limited of the Company; and
- (2) Mr. LAM Siu Wing (“**Mr. Lam**”) has been appointed as the company secretary, the authorised representative for the purpose the Companies Ordinance and one of the authorised representatives for the purpose of the GEM Listing Rules of the Company.

Mr. Lam, aged 44, has over 20 years of solid experience in auditing, financing, accounting and taxation. Mr. Lam holds a Master degree in Professional Accounting of Hong Kong Polytechnic University and is a fellow member of The Association of Chartered Certified Accountants and a Certified Public Accountant (Practising) of the Hong Kong Institute of Certified Public Accountants. Before joining the Company, Mr. Lam was a partner of a public accounting firm and the group financial controller of a regional IT application provider.

The Board would like to welcome Mr. Lam for joining the Company and extend its gratitude to Mr. Cheng for his invaluable efforts and contributions to the Company during his term of employment and offers its best wishes to him.

By Order of the Board  
**Mudan Automobile Shares Company Limited**  
**GUO ZHI RONG**  
*Chairman*

Zhangjiagang City, Jiangsu Province, the PRC  
9 October 2009

*As at the date of this announcement, the Board comprises nine (9) Directors, of which three (3) are executive Directors, namely Mr. GUO Zhi Rong (Chairman of the Board), Mr. HOU Cheng Bao and Mr. JIANG Bin; three (3) are non-executive Directors, namely Mr. LI Jian Hua, Mr. ZHU Hui Liang and Mr. ZHOU Pei Lin and three (3) are independent non-executive Directors, namely Mr. WANG Cheng Cai, Mr. GAO Xue Fei and Mr. YAO Zhi Ming.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*The announcement will remain on the website of the Growth Enterprise Market at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least 7 days from the date of its posting and will be published on the website of the Company (<http://www.mudanauto.com>).*

*\* For identification purpose only*