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**China Digital Licensing (Group) Limited**  
**中國數碼版權(集團)有限公司**

*(incorporated in the Cayman Islands with limited liability)*

(Stock Code: 8175)

**CHANGE OF AUDITORS**

The Board announces that Vision A.S. Limited resigned as auditors of the Group on 7 October 2009 and Mazars CPA Limited has been appointed by the Board on 12 October 2009 as auditors of the Group to fill the casual vacancy following the resignation of Vision A.S. Limited until the conclusion of the next annual general meeting.

**CHANGE OF AUDITORS**

The Board announces that Vision A.S. Limited resigned as auditors of the Group. The resignation was due to the fact that Vision A.S. Limited and the Board could not reach an agreement on the audit fee for the year ending 31 December 2009.

On 7 October 2009, the Company received notice from Vision A.S. Limited of their resignation as auditors of the Company and its subsidiaries with immediate effect. In the notice of resignation, Vision A.S. Limited confirmed that there were no circumstances connected with their resignation which they considered should be brought to the attention of the shareholders or creditors of the Company or its subsidiaries. The Board confirmed that there is no other issue that should be brought to the attention of the shareholders or creditors of the Group. The Board also confirmed that Vision A.S. Limited has not commenced any audit work on the financial statements of the Company and its subsidiaries for the year ending 31 December 2009. Pursuant to Articles 176(a) of the Articles of Association of the Company, Mazars CPA Limited has been appointed by the Board on 12 October 2009 as auditors of the Group to fill the casual vacancy following the resignation of Vision A.S. Limited until the conclusion of the next annual general meeting.

By order of the Board  
**China Digital Licensing (Group) Limited**  
**Pang Hong Tao**  
*Chairman*

Hong Kong, 12 October 2009

*As at the date of this announcement, the executive Directors are Mr. Hsu Tung Sheng, Mr. Pang Hong Tao, and Ms. Au Shui Ming, Anna. The non-executive Director is Mr. Ma She Shing, Albert. The independent non-executive Directors are Mr. Hsu William Shiu Foo, Mr. Lee Kun Hung and Mr. Kwok Chi Sun, Vincent.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Group. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on GEM website on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the website of the Company at [www.chinadigitallic.com](http://www.chinadigitallic.com).*