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**SMI Publishing Group Limited**  
**星美出版集團有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8010)**

**FURTHER DELAY IN PUBLICATION OF  
ANNUAL RESULTS ANNOUNCEMENT AND  
DESPATCH OF ANNUAL REPORT  
FOR THE YEAR ENDED 31 MARCH 2009**

The Company announces that as more time is required to finalize the audit of the Annual Results for the year ended 31 March 2009, a further extension of time for the publication of the Annual Results announcement and despatch of the Annual Report for the year ended 31 March 2009 to its shareholders to be not later than 17 December 2009.

At the request of the Company, trading in the shares of the Company was suspended from 11:04 a.m. on 28 April 2005 and will remain suspended until further notice.

Reference is made to the announcements of the Company dated 31 August 2009 and 21 September 2009 respectively (the “Announcements”) in relation to the publication of the Annual Results and the despatch of Annual Report for the year ended 31 March 2009. Unless otherwise defined, capitalised terms used herein shall have the same meanings as ascribed to them in this announcement.

As auditors require more time to finalize the audit of the Annual Results, it is expected that the Annual Results will be published and the Annual Report for the year ended 31 March 2009 will be despatched not later than 17 December 2009 to its shareholders.

Pursuant to The Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange (the “GEM Listing Rules”), the Company should have released the Annual Results and dispatched the Annual Report for the year ended 31 March 2009 on or before 30 June 2009. Therefore, the further delay constitutes breaches of Rules 18.03, 18.48A and 18.49 of the GEM Listing Rules. In this regard, the Stock Exchange may reserve its rights to take appropriate actions against the Company and/or the directors of the Company.

## **SUSPENSION OF TRADING**

At the request of the Company, trading in the shares of the Company was suspended from 11:04 a.m. on 28 April 2005 and will remain suspended until further notice.

By Order of the Board  
**SMI Publishing Group Limited**  
**WONG Yue Kwan, Alan**  
*Executive Director*

Hong Kong, 25 November 2009

*As at the date of this announcement, the board of directors of the Company comprises ten directors, of which three are executive directors, namely, Messrs. WONG Yue Kwan, Alan, YU Wai Ying, Sammy and LAU Henry; two are non-executive directors, namely Messrs. IP Wing Lun and WONG Chi Fai, Theodore and five are independent non-executive directors, namely Messrs. KONG Tsz Wing, WONG Ching Yip, HUNG Yat Ming, WONG Ka Chun, Carson and PAN Chik.*

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on the “Latest Company Announcements” page of the Growth Enterprise Market website at [www.hkgem.com](http://www.hkgem.com) for at least 7 days from the date of its posting.*

\* For identification purpose only