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INFO COMMUNICATION HOLDINGS LIMITED

訊 通 控 股 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8082)

CHANGE OF AUDITORS

<p>The Board announces that HLB will not stand for re-appointment as the auditors of the Company at the upcoming AGM.</p>

The board of directors (the "Board") of Info Communication Holdings Limited (the "Company") has received a letter from HLB Hodgson Impey Cheng ("HLB") dated 12 February 2010 (the "HLB Letter"), the auditors of the Company in respect of their decision not to stand for re-appointment as auditors of the Company at the upcoming annual general meeting of the Company ("AGM"), as the Company and HLB could not reach a consensus on the audit fee for the financial year ending 31 March 2010.

HLB further draws attention in the HLB Letter to the fact that the auditors' report on the consolidated financial statements of the Company and its subsidiaries (the "Group") for the year ended 31 March 2009 was disclaimed because of the matters described in the basis for disclaimer of opinion paragraph set out in the auditors' report dated 31 December 2009 to the consolidated financial statements of the Group for the year ended 31 March 2009 included in the Company's annual report 2009.

HLB has confirmed that there are no circumstances in addition to those disclosed above in connection with their decision not to stand for re-appointment as auditors of the Company that need to be brought to the attention of the holders of securities of the Company. The Board also confirms that there are no matters in relation to the change of auditors which need to be brought to the attention of the holders of securities of the Company.

The Board has proposed to appoint Parker Randall CF (H.K.) CPA Limited as auditors of the Group to fill the vacancy following HLBø's decision not to stand for re-appointment as auditors of the Company at the AGM, such appointment shall be subject to the approval of the shareholders of the Company at the AGM.

By Order of the Board
Info Communication Holdings Limited
Chui Bing Sun
Chairman

Hong Kong, 17 February 2010

As at the date of this announcement, the Executive Directors of the Company are Mr Chui Bing Sun, Mr Lee Chi Shing, Caesar and Mr Kwok Kwan Hung; and the Independent Non-Executive Directors of the Company are Mr Chan Wai Man, Mr Leung Chi Kong and Mr Siu Hi Lam, Alick.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the "Latest Company Announcements" page of the GEM Website at www.hkgem.com for at least 7 days from the date of its publication and on the website of the Company at www.infocommunication.com.hk.