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China Leason Investment Group Co., Limited
中國聯盛投資集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8270)

**CLARIFICATION ANNOUNCEMENT IN RESPECT OF
THE ANNUAL RESULTS ANNOUNCEMENT
FOR THE YEAR ENDED 31 DECEMBER 2009**

The Board wishes to make clarification with respect to certain inadvertent omission regarding the independent auditor's report in the announcement of the Company on the annual results for the year ended 31 December 2009 dated 26 March 2010.

Reference is made to the announcement of China Leason Investment Group Co., Limited (the "Company") on the annual results for the year ended 31 December 2009 dated 26 March 2010 (the "Results Announcement").

The Directors noted that there was a clerical error in the Results Announcement. In particular, it was erroneously omitted in the Results Announcement the information relating to the modified opinion of the auditors of the Company which should have been included therein. The Directors would like to supplement the Results Announcement by reproducing the extracts of the modified opinion of the auditors of the Company as follows:

"Without qualifying our opinion, we draw attention to note 2(b)(ii) in the consolidated financial statements which indicates that the Group incurred a loss attributable to owners of the Company of approximately RMB58,741,000 during the year ended 31 December 2009 and as of that date, the Group's current liabilities exceeded its current assets by approximately RMB49,646,000. These conditions, along with other matters as set forth in note 2(b)(ii), indicate the existence of a material uncertainty which may cast significant doubt about the Group's ability to continue as a going concern."

Save for the omission of information relating to modified opinion as set out in this announcement, all other aspects of the Results Announcement shall remain unchanged.

The Directors would like to apologise for any inconvenience that may have caused by such inadvertent clerical errors.

By order of the Board
China Leason Investment Group Co., Limited
WANG ZHONG SHENG
Chairman

Hong Kong, 29 March 2010

As at the date hereof, the executive Directors are Mr. Wang Zhong Sheng and Mr. Shi Liang; the non-executive Directors are Mr. Kwok Shun Tim and Mr. Ye Jinxing and the independent non-executive Directors are Mr. Yan Chang Ming, Mr. Luo Wei Kun and Ms. Pang Yuk Fong.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

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