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China Natural Investment Company Limited

中國天然投資有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8250)

CHANGE OF AUDITORS AND CLARIFICATION ANNOUNCEMENT

The Board announces that with effect from 28 June 2010, RSM Nelson Wheeler has resigned as the auditors of the Group. On the same date, the Board resolved to appoint HLB Hodgson Impey Cheng as the new auditors of the Group to fill the casual vacancy following the resignation of RSM Nelson Wheeler, and to hold office until the conclusion of the next annual general meeting of the Company.

The Board would like to clarify that the address of both the head office and principal place of business of the Company in Hong Kong should be “Unit 1210A, 12th Floor, Champion Building, 301-309 Nathan Road, Kowloon, Hong Kong” instead of “Flat A, 12th Floor, Champion Building, 301-309 Nathan Road, Kowloon, Hong Kong”.

CHANGE OF AUDITORS

The board (the “**Board**”) of directors (the “**Directors**”) of China Natural Investment Company Limited (the “**Company**”) announces that with effect from 28 June 2010, RSM Nelson Wheeler has resigned as the auditors of the Company and its subsidiaries (collectively, the “**Group**”). On the same date, the Board resolved to appoint HLB Hodgson Impey Cheng as the new auditors of the Group to fill the casual vacancy following the resignation of RSM Nelson Wheeler, and to hold office until the conclusion of the next annual general meeting of the Company.

The reason for the change of the Group’s auditors is due to the fact that the Company could not reach consensus with RSM Nelson Wheeler on the audit fee for the financial year ending 30 June 2010.

RSM Nelson Wheeler has confirmed in its letter of resignation dated 28 June 2010 that there are no matters connected with its resignation that need to be brought to the attention of the shareholders of the Company. The Board also confirms that there are no matters in respect of the change of auditors which should be brought to the attention of the shareholders of the Company.

CLARIFICATION

Reference is made to the announcement of the Company dated 31 May 2010. The Board would like to clarify that the address of both the head office and principal place of business of the Company in Hong Kong should be “Unit 1210A, 12th Floor, Champion Building, 301-309 Nathan Road, Kowloon, Hong Kong” instead of “Flat A, 12th Floor, Champion Building, 301-309 Nathan Road, Kowloon, Hong Kong” as stated in such announcement.

By order of the Board
China Natural Investment Company Limited
Chow Kai Wah, Gary
Executive Director

Hong Kong, 28 June 2010

As at the date of this announcement, the executive Directors are Mr. U Man Iong, Mr. Wu Kai, Mr. Li Wai Hung and Mr. Chow Kai Wah, Gary; and the independent non-executive Directors are Mr. Chan Yip Man, Norman, Mr. Hui Sin Kwong and Mr. Leung Chi Kin.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for at least seven (7) days from the date of publication and on the website of the Company at <http://www.chinanatural.com.hk>.