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GRAND T G GOLD HOLDINGS LIMITED

大唐潼金控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8299)

DELAY IN PUBLICATION OF INTERIM RESULTS FOR THE PERIOD ENDED 30 SEPTEMBER 2010

The Board confirms that the Company will delay the release and publication of the Interim Results and the despatch of the Interim Report for the period ended 30 September 2010, as Taizhou Mining, the Company's principal operating subsidiary, has failed to provide the Company with the necessary accounts and information for review and consolidation, and thus no Interim Results have been approved by the Board as at the date of this announcement.

Reference is made to the announcement of the Company dated 10 November 2010 (the “**First Announcement**”). Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the First Announcement.

The Board confirms that the Company will delay the release and publication of the Interim Results and the despatch of the Interim Report for the period ended 30 September 2010, as Taizhou Mining, the Company's principal operating subsidiary, has failed to provide the Company with the necessary accounts and information for review and consolidation, and thus no Interim Results have been approved by the Board as at the date of this announcement.

As disclosed in the First Announcement, the Company is currently in discussion with Mr. Ma with a view to arriving at a mutually agreeable ground but so far the discussions have not yet yielded results. The Company will inform shareholders and investors again once it has a better idea when the Interim Results and the Interim Report can be published and once it has fully assessed the impact (if any) of Mr. Ma's non-cooperation to the business and operations of the Group.

Trading in the shares of the Company on the Stock Exchange was suspended at the request of the Company with effect from 9:30 a.m. on 11 November 2010 and will continue to be suspended until after announcement of the Interim Results for the period ended 30 September 2010 and clarification of the impact (if any) of Mr. Ma's non-cooperation to the business and operations of the Group.

By Order of the Board
Grand T G Gold Holdings Limited
Lee Shing
Chairman

Hong Kong, 12 November 2010

** for identification purpose only*

As at the date of this announcement, the executive directors of the Company are Mr. Lee Shing, Ms. Kwok Tai Pan and Mr. Chan Yeuk Sen, and the independent non-executive directors of the Company are Mr. Orr Joseph Wai Shing, Mr. Jiao Zhi and Dr. Cheung Wai Bun, Charles J.P.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with The Rules Governing the Listing of Securities on the Growth Enterprise Market ("GEM") of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company.

The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the "Latest Company Announcements" page of the GEM website at www.hkgem.com for at least seven days from the date of its publication and on the website of the Company at <http://www.aplushk.com/clients/8299GrandTG/>