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**SING LEE SOFTWARE (GROUP) LIMITED**

**新利軟件(集團)股份有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 8076)**

**RESIGNATION OF AUDITORS**

The board of directors (the “Board”) of Sing Lee Software (Group) Limited (the “Company”) announces that K.M. Choi & Au Yeung Limited has resigned as the auditors of the Company and its subsidiaries (collectively the “Group”) with effect from 12 January 2011 (the “Resignation of Auditors”). K.M. Choi & Au Yeung Limited has resigned after taking into consideration of factors including the level of audit fees and their available internal resources. In this connection, the Board will appoint new auditors of the Group to fill in the vacancy and will announce the appointment of auditors as soon as practicable.

In K.M. Choi & Au Yeung Limited’s notice of resignation to the Company, K.M. Choi & Au Yeung Limited confirmed that there were no circumstances connected with their resignation that they considered ought to be brought to the attention of the members or creditors of the Company. The Board of the Company also confirmed that there were no circumstances in connection with K.M. Choi & Au Yeung Limited’s resignation that they considered should be brought to the attention of the members or creditors of the Group.

K.M. Choi & Au Yeung Limited had not commenced any audit work on the Company and its subsidiaries for the financial year ended 31 December 2010. It is anticipated that the change of auditors will not affect the audit and will not cause any delay in the release of the annual results of the Company for the said financial year.

On 12 January 2011, the Board accepted and approved K.M. Choi & Au Yeung Limited’s resignation.

*\* For identification purpose only*

By Order of the Board  
Sing Lee Software (Group) Limited  
Hung Yung Lai  
Chairman

Hong Kong, 12 January 2011

*As at the date of this announcement, the Board comprises Hung Yung Lai (executive Director), Cui Jian (executive Director), Xu Shu Yi (executive Director), Pao Ping Wing (independent non-executive Director), Tam Kwok Hing (independent non-executive Director) and Lo King Man (independent non-executive Director).*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein this announcement or this document misleading.*

*This announcement will remain on the GEM website at <http://www.hkgem.com> on the "Latest Company Announcements" page for at least seven days from the day of its posting and on the Company's website at <http://www.singlee.com.cn>.*