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China Medical and Bio Science Limited

(Provisional Liquidators Appointed)

中華藥業生物科學有限公司 *

(已委任臨時清盤人)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8120)

RESIGNATION OF COMPANY SECRETARY

AND

FURTHER ADJOURNMENT OF HEARING OF THE WINDING UP PETITION

The Board announces that Mr. Fork Siu Kee, Thomas has resigned as the company secretary and financial controller of the Company with effect from 14 April 2011.

The hearing of the winding up petition of the Company fixed on 11 April 2011 was vacated and adjourned to 22 August 2011.

RESIGNATION OF COMPANY SECRETARY AND FINANCIAL CONTROLLER

The board of directors (the “**Board**”) of China Medical and Bio Science Limited (the “**Company**”) hereby announces that Mr. Fork Siu Kee, Thomas (“**Mr. Fork**”) has resigned as the company secretary and financial controller of the Company with effect from 14 April 2011.

Mr. Fork has confirmed that in relation to his resignation, there is no disagreement with the Board and there are no matters that need to be brought to the attention of the shareholders of the Company.

The Board is actively identifying suitable candidate with appropriate qualifications to fill the vacancy of company secretary in compliance with the requirements of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited. The Company will make further announcement as soon as practicable for the relevant appointment.

Taking this opportunity, the Board would like to express its appreciation and gratitude to Mr. Fork for his invaluable contribution to the Company during his tenure of office.

FURTHER ADJOURNMENT OF HEARING OF THE WINDING UP PETITION

By an order of the High Court of Hong Kong, the hearing of the winding up petition of the Company fixed on 11 April 2011 was vacated and adjourned to 22 August 2011.

SUSPENSION OF TRADING

Trading in the shares of the Company has been suspended since 9:30 a.m. on 28 October 2008 at the request of the Company and will remain suspended until further notice.

For and on behalf of
China Medical and Bio Science Limited
(Provisional Liquidators Appointed)
Wong Sai Wa
Executive Director

Hong Kong, 14 April 2011

As at the date of this announcement, the Board comprises two executive directors, namely Ms. Wong Moon Ha and Mr. Wong Sai Wa.

*This announcement, for which the directors of the Company (the “**Directors**”) collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

This announcement will appear on the GEM website (www.hkgem.com) for at least seven days after the date of publication and on the website of the Company at www.irasia.com/listco/hk/chinamedical.

* *For identification purpose only*