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PERCEPTION DIGITAL HOLDINGS LIMITED

幻音數碼控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8248)

CHANGE OF COMPANY SECRETARY AND AUTHORIZED REPRESENTATIVE

The Board announces that Ms. Wong has tendered her resignation as the Company Secretary and Authorized Representative with effect from 30 April 2011, and further announces that Mr. Lee will be appointed as the Company Secretary and Authorized Representative in place of Ms. Wong, both with effect from 30 April 2011.

The board of directors (the “**Board**”) of Perception Digital Holdings Limited (the “**Company**”) announces that Ms. Wong Yuk Hing Juliana (“**Ms. Wong**”) has tendered her resignation as the company secretary of the Company (the “**Company Secretary**”) and an authorized representative of the Company (the “**Authorized Representative**”) for the purposes of the Rules Governing the Listing of Securities (the “**GEM Listing Rules**”) on the Growth Enterprise Market of the Stock Exchange (the “**Stock Exchange**”) and Part XI of the Companies Ordinance, Chapter 32, the laws of Hong Kong (“**Companies Ordinance**”), with effect from 30 April 2011.

Ms. Wong confirmed that she has no disagreement with the Board and there is no matter relating to her resignation that needs to be brought to the attention of the shareholders of the Company and the Stock Exchange.

The Board further announces that Mr. Rabi Lee (“**Mr. Lee**”) will be appointed as the Company Secretary and Authorized Representative for the purpose of the GEM Listing Rules and Companies Ordinance in place of Ms. Wong with effect from 30 April 2011. Mr. Lee is a member of the Hong Kong Institute of Certified Public Accountants.

The Board would like to thank Ms. Wong for her contribution to the Company during her tenure of service, as well as to welcome Mr. Lee to the new positions.

By order of the Board
Perception Digital Holdings Limited
LAU, Jack
Chairman and Chief Executive Officer

Hong Kong, 29 April 2011

As at the date of this announcement, the executive Directors are Dr. Lau, Jack and Mr. Tao Hong Ming; the non-executive Directors are Prof. Cheng, Roger Shu Kwan and Prof. Tsui, Chi Ying; and the independent non-executive Directors are Dr. Lam Lee, Kiu Yue Alice Piera, Prof. Chin, Tai Hong Roland and Mr. Shu, Wa Tung Laurence.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication and on the Company's website at www.perceptiondigital.com.