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## **GRAND T G GOLD HOLDINGS LIMITED**

**大唐潼金控股有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8299)**

### **ANNOUNCEMENT DELAY IN PUBLICATION OF THE ANNUAL RESULTS AND DESPATCH OF THE ANNUAL REPORT**

The Board wishes to inform the shareholders of the Company that the release and publication of the 2010/2011 Annual Results and the despatch of the 2010/2011 Annual Report have been delayed.

Reference is made to the announcements (the “**Announcements**”) of Grand T G Gold Holdings Limited (the “**Company**”) dated 10 and 12 November 2010, 22 February 2011 and 7 April 2011 in relation to the delay of the Company in releasing and publishing the interim results of the Group and the interim report of the Company for the period ended 30 September 2010, and the third quarterly results of the Group and the third quarterly report of the Company for the nine months ended 31 December 2010. Unless otherwise specified, terms used herein shall have the same meaning as those defined in the Announcements.

The Board wishes to inform the shareholders of the Company that the release and publication of the results of the Group for the year ended 31 March 2011 (the “**2010/2011 Annual Results**”) and the despatch of the annual report (the “**2010/2011 Annual Report**”) for the same period have been delayed. Pursuant to the Rules 18.03 and 18.48A of the GEM Listing Rules, the Company is required to publish the 2010/2011 Annual Results and despatch the 2010/2011 Annual Report to the Shareholders not later than three months after 31 March 2011, i.e. 30 June 2011. The delay is attributable to Taizhou Mining, the principal operating subsidiary of the Company, failing to provide the Company with the necessary accounts and information for the Company’s review and consolidation, despite that the Group has made some progress in its legal proceedings against Taizhou Mining and Mr. Robin Lee in the PRC.

On 17 June 2011, the Intermediate People’s Court of Weinan City, Shaanxi Province, PRC ordered, among other things, that Taizhou Mining shall (a) furnish to SSC Sino Gold all the minutes of, and resolutions passed at, the meetings of its shareholders, directors and supervisors during the period between 1 September 2007 and 31 December 2010 within 15 days from the date when the judgment takes effect; and (b) deliver to SSC Sino Gold its accounts for the same period within the time limits prescribed by its articles of association.

*\* for identification purpose only*

Given the current state of affairs of Taizhou Mining and for the purpose of raising working capital, the Company has taken out temporary short-term interest-bearing loans from one of its directors (the “**Loans**”) and sold part of its shares in Apex Mineral NL, a company whose shares are listed on the Australian Securities Exchange in which the Company holds less than 5% interest as at the date of this announcement. The Loans constitute exempt connected transactions for the Company and details of these transactions will be disclosed in the interim report, quarterly report and the annual report of the Company.

The Company will inform its shareholders and investors once it has a better idea when the outstanding financial results and reports can be published and despatched.

## **SUSPENSION OF TRADING**

Trading in the shares of the Company on the Stock Exchange was suspended at the request of the Company with effect from 9:30 a.m. on 11 November 2010 and will continue to be suspended until further notice.

By Order of the Board  
**Grand T G Gold Holdings Limited**  
**Lee Shing**  
Chairman

Hong Kong, 4 July 2011

*As at the date of this announcement, the executive directors of the Company are Mr. Lee Shing, Ms. Kwok Tai Pan and Mr. Chan Yeuk Sen, and the independent non-executive directors of the Company are Mr. Orr Joseph Wai Shing, Mr. Jiao Zhi and Dr. Cheung Wai Bun, Charles J.P.*

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with The Rules Governing the Listing of Securities on the Growth Enterprise Market (“GEM”) of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company.*

*The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on the "Latest Company Announcements" page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least seven days from the date of its publication and on the website of the Company at <http://www.aplushk.com/clients/8299GrandTG/>*