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China Bio-Med Regeneration Technology Limited

中國生物醫學再生科技有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8158)

RESIGNATION OF QUALIFIED ACCOUNTANT AND CHANGE OF COMPANY SECRETARY

The board (the “Board”) of directors (the “Directors”) of China Bio-Med Regeneration Technology Limited (the “Company”) hereby announces that with effect from 22 July 2011, (i) Ms. Chan Suk Yee, Zoe (“Ms. Chan”) has tendered her resignation as the company secretary and qualified accountant of the Company; and (ii) Ms. Lam Yuen Ling, Eva (“Ms. Lam”) has been appointed as the company secretary of the Company.

Ms. Chan has confirmed that she has no disagreement with the Board and there is no other matter in relation to her resignation that ought to be brought to the attention of the shareholders of the Company.

Following the resignation of Ms. Chan as the company secretary and qualified accountant of the Company, Ms. Lam has been appointed as the company secretary of the Company. Ms. Lam’s biographical details are set out below:

Ms. Lam Yuen Ling, Eva, aged 44, is a director of BMI Corporate Services Limited. Ms. Lam has over 18 years of experience in company secretarial services and commercial solutions. She obtained a higher certificate in company secretaryship and administration from the Hong Kong Polytechnic University in 1993. Ms. Lam is an associate of The Hong Kong Institute of Chartered Secretaries and also an associate of The Institute of Chartered Secretaries and Administrators. She is currently the joint company secretary of China Suntien Green Energy Corporation Limited (Stock Code: 956).

The Board would like to take this opportunity to welcome Ms. Lam for joining, and thanks Ms. Chan for her contribution to the Company.

By order of the Board
China Bio-Med Regeneration Technology Limited
Luo Xian Ping
Executive Director

Hong Kong, 22 July 2011

As at the date of this announcement, the executive Directors are Dr. Gao Gunter, Mr. Luo Xian Ping, Mr. Dai Yumin and Mr. Yang Zheng Guo; the non-executive Directors are Mr. Wong Sai Hung, Oscar, Mr. Sze Cheung Pang and Mr. Ma Long; and the independent non-executive Directors are Mr. Lui Tin Nang and Mr. Sze Chin Hung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange (the “GEM”) for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcement” page of the GEM website for at least 7 days from the date of this announcement and the Company’s website at www.bmregeneration.com.