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CHINA E-LEARNING GROUP LIMITED

中國網絡教育集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 08055)

CHANGE OF COMPANY SECRETARY AND AUTHORISED REPRESENTATIVE

The Board announces that Mr. Lau has resigned as the Company Secretary and Authorised Representative of the Company with effect from 26 July 2011 and Mr. Chan has been appointed as the Company Secretary and Authorised Representative of the Company on the same date.

The board of directors (the “Board”) of China E-Learning Group Limited (the “Company”) announces that Mr. Lau Kwok Fai (“Mr. Lau”) has resigned as the Company Secretary and Authorised Representative of the Company with effect from 26 July 2011. Mr. Lau has confirmed that there is no disagreement with the Board, and that there is no matter in relation to his resignation that needs to be brought to the attention of the shareholders of the Company.

The Board is pleased to announce that Mr. Chan Ka Kit Benny (“Mr. Chan”) has been appointed as the Company Secretary and Authorised Representative of the Company with effect from 26 July 2011. Mr. Chan, Hong Kong residence, is a member of both Hong Kong Institute of Certified Public Accountants and the Institute of Chartered Accountants in England and Wales. He graduated from the University of Buckingham, United Kingdom with a BSc (Hon) Degree in Accounting and Financial Management. Mr. Chan has been the Chief Financial Officer of the Company since November 2010.

The Board would like to express its appreciation to Mr. Lau for his contribution to the Company during his term of service and welcome Mr. Chan to his new appointment.

By Order of the Board
China E-learning Group Limited
Chen Hong
Chairman

Hong Kong, 26 July 2011

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Chen Hong (Chairman) and Ms Wei Jianya; three independent non-executive Directors, namely Dr. Huang Chung Hsing, Mr. Cheung Wai Tak and Mr. Wu Tao.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page and the website of the Company at www.chinae-learning.com for at least 7 days from the date of its publication.