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ZMAY HOLDINGS LIMITED
中民安園控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8085)

**CHANGE OF COMPANY SECRETARY,
AUTHORIZED REPRESENTATIVE AND
AGENT FOR SERVICE OF PROCESS IN HONG KONG
AND**

CHANGE OF PRINCIPAL PLACE OF BUSINESS IN HONG KONG

**RESIGNATION OF COMPANY SECRETARY, AUTHORIZED REPRESENTATIVE
AND AGENT FOR SERVICE OF PROCESS IN HONG KONG**

The board (the “**Board**”) of directors (the “**Directors**”) of ZMAY Holdings Limited (the “**Company**”) announces that, with effect from 4 October 2011, Mr. Wong Siu Keung, Joe (“**Mr. Joe Wong**”) has resigned as the company secretary and ceased to act as the authorized representative and the agent for service of process in Hong Kong of the Company under Part XI of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong) (the “**Process Agent**”).

Mr. Joe Wong confirmed that he has no disagreement with the Board and there is no matter in relation to his resignation that needs to be brought to the attention of the shareholders of the Company (the “**Shareholders**”) or The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”). The Board is not aware of any such matter in relation to the resignation of Mr. Joe Wong that needs to be brought to the attention of the Shareholders or the Stock Exchange.

APPOINTMENT OF COMPANY SECRETARY, AUTHORIZED REPRESENTATIVE AND PROCESS AGENT

The Board is pleased to announce that, with effect from 4 October 2011:

1. Mr. Wong Ka Bong (“**Mr. Wong**”) has been appointed as the company secretary. He is a Fellow of the Association of Chartered Certified Accountants and an Associate of the Hong Kong Institute of Certified Public Accountants. Mr. Wong has extensive experiences in auditing and accounting; and
2. Mr. Chui Kwong Kau (“**Mr. Chui**”), currently an executive Director, has been appointed as an authorized representative and the Process Agent.

The Board would like to take this opportunity to express its gratitude to Mr. Joe Wong for his valuable contributions to the Company during his tenure of office and warmly welcome Mr. Wong to join the Company.

CHANGE OF PRINCIPAL PLACE OF BUSINESS IN HONG KONG

The Board also announces that the principal place of business in Hong Kong of the Company has been changed to Unit 2704, 27/F., West Tower, Shun Tak Centre, 168–200 Connaught Road Central, Hong Kong with effect from 4 October 2011. The contact telephone and facsimile numbers of the Company shall be changed to (852) 2549 8033 and (852) 2549 8032 respectively with effect from the same date.

By order of the Board
ZMAY HOLDINGS LIMITED
Chui Kwong Kau
Executive Director

Hong Kong, 4 October 2011

As at the date of this announcement, the Board comprises (i) five executive Directors, namely Mr. Chu Hon Pong, Mr. Lam Wing Tai, Mr. Chui Kwong Kau; Mr. Lu Zhiqiang and Mr. Cai Da; and (ii) three independent non-executive Directors, namely Dr. Wong Yun Kuen, Mr. Man Kwok Leung and Mr. Chi Chi Hung, Kenneth.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market (“GEM”) of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for at least seven days from the date of publication and on the website of the Company at <http://www.zmayholdings.com>.