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China Bio Cassava Holdings Limited

中國生物資源控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8129)

(Warrant Code: 8187)

CHANGE OF COMPANY SECRETARY

The board of directors (the “**Board**”) of China Bio Cassava Holdings Limited (the “**Company**”) announces that Ms. Chan Pui Chi (“**Ms. Chan**”) has tendered her resignation as the company secretary of the Company with effect from 3 December 2011.

The Board is also pleased to announce that Mr. Tam Kam Bui William (“**Mr. Tam**”), who is currently an executive director, an authorised representative and the compliance officer of the Company, has been appointed as the company secretary of the Company with effect from 3 December 2011. Mr. Tam obtained a degree in Master of Business Administration in 1981 from York University in Toronto, Canada and became an associate member of the Hong Kong Institute of Certified Public Accountants in September 1987 and an associate of the Association of Chartered Certified Accountants in May 1988. He has over 20 years of experience in financial management and corporate finance.

The Board would like to take this opportunity to express its appreciation to Ms. Chan for her valuable contribution to the Company during her term of service and welcome Mr. Tam on his appointment.

By order of the board of directors of
China Bio Cassava Holdings Limited
LEUNG LAP YAN
Chairman

Hong Kong, 2 December 2011

As of the date hereof, the executive directors are Mr. Kwan Kin Chung, Mr. Tam Kam Bui William, Mr. Wan Xiaolin and Mr. Chen Man Lung, the non-executive directors are Mr. Leung Lap Yan and Mr. Leung Lap Fu Warren, the independent non-executive directors are Mr. Ip Chi Wai, Mr. Tse Wang Cheung Angus and Mr. Tsang Wai Wa.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “latest company announcements” page for at least 7 days from the day of its posting and on the Company’s website at www.bio-cassava.com.