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CHINESE FOOD AND BEVERAGE GROUP LIMITED

華人飲食集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8272)

CHANGE OF COMPANY SECRETARY

The board of directors (the “**Board**”) of CHINESE FOOD AND BEVERAGE GROUP LIMITED (the “**Company**”) announces that Mr. Chung Wai Yip, Wilson (“**Mr. Chung**”) has resigned as company secretary of the Company (the “**Company Secretary**”), and Mr. Cheung Yuk Chuen (“**Mr. Cheung**”) has been appointed as the Company Secretary, both with effect from 6 December 2011.

Mr. Cheung, age 37, holds a bachelors degree in business administration in accounting from the Hong Kong University of Science and Technology. He is a fellow member of the Association of Chartered Certified Accountants, United Kingdom and an associate member of the Hong Kong Institute of Certified Public Accountants. He possesses over 12 years of experience in the fields of accounting, auditing and tax consultancy.

The Board would like to take this opportunity to express its appreciation to Mr. Chung for his valuable contribution towards the Company during his tenure of office and to welcome Mr. Cheung to the Company.

By order of the Board
CHINESE FOOD AND BEVERAGE GROUP LIMITED
Yu Sau Lai
Executive Director

Hong Kong, 6 December 2011

As at the date of this announcement, Ms. Yu Sau Lai, Mr. Chan Fu Kei and Mr. Too Shu Wing are executive directors of the Company; and Mr. Chan Tak Yan, Mr. Orr Joseph Wai Shing and Mr. Lam Raymond Shiu Cheung are independent non-executive directors of the Company.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and that there are no other matters the omission of which would make any statement herein or this announcement misleading.

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