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China Natural Investment Company Limited

中國天然投資有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8250)

CHANGE OF COMPANY SECRETARY AND AUTHORISED REPRESENTATIVE

The board (“**Board**”) of directors (“**Directors**”) of China Natural Investment Company Limited (“**Company**”) announces that with effect from 20 January 2012:

- (1) Ms. Chan Lai Yee (“**Ms. Chan**”) resigned as the company secretary and one of the authorised representatives of the Company for the purpose of Part XI of the Company Ordinance (Cap.32, Law of Hong Kong) (“**Companies Ordinance**”) and the Rules Governing the Listing of Securities on the Growth Enterprise Market (“**GEM**”) of The Stock Exchange of Hong Kong Limited of the Company (“**GEM Listing Rules**”); and
- (2) Mr. Luk Chi Shing (“**Mr. Luk**”) has been appointed as the company secretary and one of the authorised representatives of the Company for the purpose of the Company Ordinance and the GEM Listing Rules.

Mr. Luk, aged 42, graduated from City University of Hong Kong with a Bachelor Degree of Business Administration in Accountancy. Mr. Luk is an associate member of Hong Kong Institute of Certified Public Accountants and a fellow member of the Association of Chartered Certified Accountants. Mr. Luk has accumulated extensive experience in financial management, accounting and auditing for over 15 years.

The Board would like to take this opportunity to express its sincere gratitude to Ms. Chan for her contribution to the Company during her term of services and would also like to welcome Mr. Luk to join the Company.

By order of the Board
China Natural Investment Company Limited
Chen Liang
Executive Director

Hong Kong, 20 January 2012

As at the date of this announcement, the executive Directors are Mr. Li Wai Hung, Mr. Chen Liang, Mr. Chow Kai Wah, Gary and Mr. Bai Jian; and the independent non-executive Directors are Mr. Chan Yip Man, Norman, Mr. Leung Chi Kin, Mr. Tam B Ray Billy and Mr. Chi Chi Hung, Kenneth.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for at least seven days from the date of publication and on the website of the Company at <http://www.chinanatural.com.hk>.