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GRAND T G GOLD HOLDINGS LIMITED

大唐潼金控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8299)

DELAY IN PUBLICATION OF THIRD QUARTERLY RESULTS FOR THE PERIOD ENDED 31 DECEMBER 2011

Reference is made to (a) the announcements of Grand T G Gold Holdings Limited (the “**Company**”) dated 10 November 2010 (the “**First Announcement**”) and 12 November 2010 in relation to, among other things, the delay of the Company in releasing and publishing the Interim Results and the Interim Report for the six months ended 30 September 2010; and (b) the subsequent announcements of the Company relating to the delay in releasing and publishing the subsequent annual, interim and quarterly results and reports of the Company and its subsidiaries (together the “**Group**”). Unless otherwise specified, terms used herein shall have the same meaning as those defined in the First Announcement.

The Board wishes to inform the shareholders of the Company that the release and publication of the results of the Group for the nine months ended 31 December 2011 (the “**2011 Third Quarterly Results**”) and the despatch of the quarterly report (the “**2011 Third Quarterly Report**”) for the same period have been delayed. Pursuant to Rules 18.79 and 18.66 of the GEM Listing Rules, the Company is required to publish the 2011 Third Quarterly Results and despatch the 2011 Third Quarterly Report to the Shareholders not later than 45 days after 31 December 2011, i.e. 14 February 2012. The delay is attributable to Taizhou Mining, the principal operating subsidiary of the Company, failing to provide the Company with the necessary accounts and information for the Company’s review and consolidation.

As previously disclosed by the Company, despite that the Company has made some progress in the legal proceedings in the People’s Republic of China (the “**PRC**”) against Taizhou Mining and Mr. Robin Lee as legal representative and director of Taizhou Mining, the Company has arranged for an appeal to expedite the collection of the accounts, books and records of Taizhou Mining. As disclosed in the announcement of the Company dated 10 February 2012, the Higher People’s Court of Shaanxi Province, the PRC (the “**Higher People’s Court**”) has dismissed the appeal of the Company and the Company is now seeking advice from its legal advisers on the judgment of the Higher People’s Court.

The Company will inform its shareholders and investors once it has a better idea when the outstanding financial results and reports can be published and despatched.

** for identification purpose only*

SUSPENSION OF TRADING

Trading in the shares of the Company on the Stock Exchange has been suspended at the request of the Company with effect from 9:30 a.m. on 11 November 2010 and will continue to be suspended until further notice.

By Order of the Board
Grand T G Gold Holdings Limited
Chan Yeuk Sen
Chairman

Hong Kong, 14 February 2012

As at the date of this announcement, the executive Directors are Mr. Chan Yeuk Sen, Mr. Guo Jianjun, Mr. Lee Shing and Ms. Kwok Tai Pan, and the independent non-executive Directors are Mr. Orr Joseph Wai Shing, Mr. Jiao Zhi, and Dr. Cheung Wai Bun, Charles J.P.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with The Rules Governing the Listing of Securities on the Growth Enterprise Market ("GEM") of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the GEM website at www.hkgem.com for at least seven days from the date of its publication and on the website of the Company at <http://www.aplushk.com/clients/8299GrandTG/>