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VENTUREPHARM LABORATORIES LIMITED

萬全科技藥業有限公司*

(incorporated in the Cayman Islands with limited liability)
(Stock Code:8225)

FURTHER POSTPONMENT OF BOARD MEETING, DELAY IN PUBLICATION OF ANNUAL RESULTS ANNOUNCEMENT FOR THE YEAR ENDED 31 DECEMBER 2011, SUSPENSION OF TRADING

Reference is made to the announcement of Venturepharm Laboratories Limited (the “Company”) dated 28th March 2012 in relation to the date of meeting (the “Board meeting”) of the board (the “Board”) of directors (the “directors”) of the company for the purpose of considering and approving, among other matters, the audited consolidated financial results of the company and its subsidiaries for the year ended 31 December 2011(the “Results”).

The Board of the Company announces that as the Company requires additional time to gather further information for the auditors of the Company to perform and complete their audit procedures, the Board Meeting will be further postponed. We will submit announcement about the date of Board Meeting according to relevant rules. Accordingly, there will be a further delay in the publication of the annual results announcement for the year 2011. Save for the information about the Results as set out in the announcement made by the Company on 17th February 2012, there is no other matter in relation to the postponement of the Board Meeting that needs to be brought to the attention of the

shareholders of the Company and The Stock Exchange of Hong Kong Limited.

At the request of the company, trading in the securities of the company on the Stock Exchange has been suspended from 9:00 a.m. on April 2 2012, and will remain suspended until the release of an announcement relating to the publication of its annual results and dispatch of its annual report for the year ended 31 December 2011.

By order of the Board
Venturepharm Laboratories Limited
William Xia Guo
Chairman

Beijing, the PRC, 17 April 2012

** For identification purpose only*

As at the date of this announcement, the Board comprises two executive directors, being Mr. William Xia Guo and Dr. Maria Xue Mei Song; three non-executive directors, being Mr. Feng Tao, Mr. Wu Xin and Dr. Nathan Xin Zhang; and three independent non-executive directors, being Dr. Zhang Jing An, Mr. Paul Contomichalos and Dr. Wu Shou Yuan.

This announcement, for which the directors of the Company (the “Directors”) collectively and individually accept responsibility, includes particulars given in compliance with the Rules Governing the Listing of securities of the Growth Enterprise Market of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, conform that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respect and not misleading; (2) there are no other matters the omission of which would make any statement in all material respects and not misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website with the domain name of www.hkgem.com on the “Latest Company Announcements” page for at least 7days from the date of its posting and on the Company’s website at www.venturepharm.com

