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Sanmenxia Tianyuan Aluminum Company Limited*

三門峽天元鋁業股份有限公司

(A joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 8253)

**FURTHER POSTPONEMENT OF BOARD MEETING, DELAY IN
PUBLICATION OF ANNUAL RESULTS AND DISPATCH OF
ANNUAL REPORT FOR THE YEAR ENDED 31 DECEMBER 2011
AND
SUSPENSION OF TRADING**

Reference is made to the announcement of Sanmenxia Tianyuan Aluminum Company Limited (the “Company”) dated 30 March 2012 in relation to postponement of meeting (the “Board Meeting”) of the board (the “Board”) of directors (the “Directors”) of the Company, delay in publication of the audited financial results (the “Results”) and dispatch of annual report of the Company for the year ended 31 December 2011.

As at the date of this announcement, the Company’s management is still awaiting certain information, *inter alia*, including audit confirmations, to ascertain the Results for completion of audit work. Hence, the Board wishes to announce that the Board Meeting for the purpose of considering and approving the Results will be further postponed to a later date fixed in due course. Accordingly, there will be a further delay in the publication of the the Result and dispatch of annual report of the Company for the year ended 31 December 2011.

At the request of the company, trading in the H shares of the Company on the Stock Exchange has been suspended from 9:00 a.m. on 30 March 2012, and will remain suspended until the release of an announcement relating to the publication of the Results and dispatch of its annual report of the Company for the year ended 31 December 2011.

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Taking into account of current work progress and interruption caused by Labour Holidays in early May 2012, the Directors estimate that the audit work and the Result is expected to be completed and finalized in one month’s time. Hence, the Board Meeting will be tentatively rescheduled on or before 23 May 2012. The Company will publish a further announcement in due course to inform the shareholders of the Company on the date of the re-scheduled Board Meeting and the release of the Results.

SUSPENSION OF TRADING

At the request of the Company, trading in its H shares on the Stock Exchange has been suspended from 9:00 a.m. on 30 March 2012, and will remain suspended until the release of an announcement relating to the publication of the Results and dispatch of its annual report for the year ended 31 December 2011.

By order of the Board
Sanmenxia Tianyuan Aluminum Company Limited*
Li He Ping
Chairman

Henan Province, the PRC, 23 April 2012

* *for identification purposes only*

As at the date of this announcement, the Directors are as follows:

Executive Directors:

Mr. Tan Yu Zhong

Mr. Zhao Zheng Bin

Non-executive Directors:

Mr. Li He Ping (*Chairman*)

Mr. Yan Li Qi

Mr. Ma Yong Zheng

Mr. Shang Ling Zhou

Independent Non-executive Directors:

Mr. Zhu Xiao Ping

Mr. Song Quan Qi

Mr. Chan Nap Tuck

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page on the GEM website at www.hkgem.com for at least 7 days from the day of its posting and on the Company’s website at www.styal.com.cn.