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Sanmenxia Tianyuan Aluminum Company Limited

三門峽天元鋁業股份有限公司

(A joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 8253)

**FURTHER POSTPONEMENT OF BOARD MEETING AND
FURTHER DELAY IN PUBLICATION OF ANNUAL RESULTS AND
DELAY IN PUBLICATION OF THE ANNOUNCEMENT OF FIRST
QUARTERLY RESULTS AND
FURTHER DELAY IN DISPATCH OF ANNUAL REPORT
AND DELAY IN DISPATCH OF FIRST QUARTERLY
REPORT AND SUSPENSION OF TRADING**

The Board wishes to inform the Shareholders that there will be a further delay in the publication of the announcements of the Annual Results and dispatch of the Annual Report. As additional time is required for processing certain information for finalization of the Annual Results, there will be further delay in publication of Annual Results. Due to the delay in publication of the announcement of the Annual Results, the Company is unable to publish its announcement of First Quarterly Results accordingly. It is expected that publication of the announcements of the Annual Results and the First Quarterly Results will be delayed to on or before 31 May 2012.

At the request of the Company, trading in its H shares on the Stock Exchange has been suspended from 9:00 a.m. on 30 March 2012, and will remain suspended until the release of an announcement relating to the publication of the Annual Results and the First Quarterly Results and dispatch of the Annual Report and the First Quarterly Report.

Reference is made to the announcements of Sanmenxia Tianyuan Aluminum Company Limited (the “**Company**”) dated 30 March 2012 and 23 April 2012 in relation to, among others, the date of meeting of the board (the “**Board**”) of directors of the Company (the “**Directors**”) to be held for the purpose of, among other matters, considering and approving the annual results for the financial year ended 31 December 2011 (the “**Annual Results**”) and delay in publication of the announcements of the Annual Results.

FURTHER POSTPONEMENT OF BOARD MEETING

The Board hereby announces that the meeting of the Board originally postponed to be held on or before 23 May 2012 for the purpose of considering and approving, among other matters, the Annual Results will be further postponed to on or before 31 May 2012.

FURTHER DELAY IN PUBLICATION OF THE ANNOUNCEMENTS OF THE ANNUAL RESULTS

Pursuant to Rule 18.49 of the Rules Governing the Listing of Securities on the Growth Enterprise Market (the “**GEM**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) (the “**GEM Listing Rules**”), the Company is required to publish its preliminary announcement of the Annual Results on a date not later than 3 months after the end of the financial year, that is, on or before 31 March 2012.

The Board wishes to inform the shareholders of the Company (the “**Shareholders**”) that there will be a further delay in publication of the announcement of the Annual Results. As additional time is required for processing certain information for finalization of the Annual Results, there will be further delay in publication of Annual Results. It is expected that publication of the announcement of the Annual Results will be delayed to on or before 31 May 2012.

DELAY IN PUBLICATION OF THE ANNOUNCEMENTS OF THE FIRST QUARTERLY RESULTS

Pursuant to Rule 18.79 and Rule 18.78 of the GEM Listing Rules, the Company is required to publish its preliminary announcement of the first quarterly results for the three months ended 31 March 2012 (the “**First Quarterly Results**”) on a date not later than 45 days after the end of such financial period, that is, on or before 15 May 2012 respectively.

Due to the delay in publication of the announcement of the Annual Results, the Company is unable to publish its announcements of the First Quarterly Results accordingly. It is expected that publication of the announcements of the First Quarterly Results will be delayed to on or before 31 May 2012.

FURTHER DELAY IN DISPATCH OF THE ANNUAL REPORT AND DELAY IN DISPATCH OF THE FIRST QUARTERLY REPORT

Pursuant to Chapter 18 of the GEM Listing Rules, the Company is required to dispatch its annual report for the financial year ended 31 December 2011 (the “**Annual Report**”) on a date not later than 3 months after the end of the financial year, that is, on or before 31 March 2012 and its first quarterly report for the three months ended 31 March 2012 (the “**First Quarterly Report**”) on a date not later than 45 days after the end of such financial period, that is, on or before 15 May 2012 respectively. Due to the delay in publication of the announcement of the Annual Results and First Quarterly Results, the dispatch of the Annual Report and the First Quarterly Report have to be delayed to such time after the publication of the announcement of the Annual Results. The Company will publish further announcement(s) to inform the Shareholders on the date of dispatch of the Annual Report and the First Quarterly Report.

SUSPENSION OF TRADING

At the request of the Company, trading in its H shares on the Stock Exchange has been suspended from 9:00 a.m. on 30 March 2012, and will remain suspended until the release of an announcement relating to the publication of the Annual Results and the First Quarterly Results and dispatch of the Annual Report and the First Quarterly Report.

By order of the Board
Sanmenxia Tianyuan Aluminum Company Limited*
Li He Ping
Chairman

Henan Province, the PRC, 14 May 2012

* for identification purposes only

As at the date of this announcement, the Directors are as follows:

Executive Directors:

Mr. Tan Yu Zhong

Mr. Zhao Zheng Bin

Non-executive Directors:

Mr. Li He Ping (Chairman)

Mr. Yan Li Qi

Mr. Ma Yong Zheng

Mr. Shang Ling Zhou

Independent Non-executive Directors:

Mr. Zhu Xiao Ping

Mr. Song Quan Qi

Mr. Chan Nap Tuck

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements ” page on the GEM website at www.hkgem.com for at least 7 days from the day of its posting and on the Company’s website at www.styal.com.cn.