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Sanmenxia Tianyuan Aluminum Company Limited

三門峽天元鋁業股份有限公司

(A joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 8253)

**(1) FURTHER DELAY IN PUBLICATION OF THE
ANNOUNCEMENTS OF ANNUAL RESULTS AND
FIRST QUARTERLY RESULTS, AND
DISPATCH OF ANNUAL REPORT AND FIRST
QUARTERLY REPORT
AND
(2) RESIGNATION OF NON-EXECUTIVE
DIRECTORS**

Reference is made to the announcements of Sanmenxia Tianyuan Aluminum Company Limited (the “**Company**”) dated 30 March 2012, 23 April 2012 and 14 May 2012, respectively, in relation to, among others, the date of meeting of the Board to be held for the purpose of, among other matters, considering and approving the Annual Results and delay in publication of the announcement of the Annual Results. Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as those defined in the announcement of the Company dated 14 May 2012.

FURTHER DELAY IN PUBLICATION OF THE ANNOUNCEMENTS OF ANNUAL RESULTS AND FIRST QUARTERLY RESULTS, AND DISPATCH OF ANNUAL REPORT AND FIRST QUARTERLY REPORT

There will be a further delay in publication of the announcement of the Annual Results as additional time is required by the auditors of the Company for gathering certain evidences of audit information for finalization of the Annual Results. Due to the delay in publication of the announcement of the Annual Results, the Company is unable to publish the announcement of the First Quarterly Results.

Due to the delay in publication of the announcements of the Annual Results and First Quarterly Results, the dispatch of the Annual Report and the First Quarterly Report have to be delayed to such time after the publication of the announcements of the Annual Results and the First Quarterly Results, respectively.

* For identification purpose only

The Company will publish further announcement(s) to inform the Shareholders on the date of publication of the announcements of the Annual Results and the First Quarterly Results and the dispatch of the Annual Report and the First Quarterly Report as when and appropriate.

RESIGNATION OF NON-EXECUTIVE DIRECTORS

Mr. Li He Ping had tendered his resignation as the Chairman of the Company and non-executive Director with effect from 30 May 2012. Mr. Li informed the Company that he decided to devote more time to the management of China Tianrui Group Cement Company Limited to which he serves as executive director. Mr. Li has confirmed that he has no disagreement with the Board and he is not aware of any matters that should be brought to the attention of the Shareholders in connection with his resignation.

Mr. Shang Ling Zhou had tendered his resignation as non-executive Director with effect from 30 May 2012. Mr. Shang informed the Company that his resignation is due to reallocation of human resources by Tianrui Group Company Limited. Mr. Shang has confirmed that he has no disagreement with the Board and he is not aware of any matters that should be brought to the attention of the Shareholders in connection with his resignation.

The Board takes this opportunity to thank Mr. Li and Mr. Shang for their contribution to the Company during their tenure of office.

SUSPENSION OF TRADING

At the request of the Company, trading in its H shares on the Stock Exchange has been suspended from 9:00 a.m. on 30 March 2012, and will remain suspended until the release of the announcements of the Annual Results and the First Quarterly Results and the dispatch of the Annual Report and the First Quarterly Report.

By order of the Board
Sanmenxia Tianyuan Aluminum Company Limited*
Tan Yu Zhong
Executive Director

Henan Province, the PRC, 30 May 2012

* for identification purposes only

As at the date of this announcement, the Directors are as follows:

Executive Directors:

Mr. Tan Yu Zhong

Mr. Zhao Zheng Bin

Non-executive Directors:

Mr. Yan Li Qi

Mr. Ma Yong Zheng

Independent Non-executive Directors:

Mr. Zhu Xiao Ping

Mr. Song Quan Qi

Mr. Chan Nap Tuck

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements ” page on the GEM website at www.hkgem.com for at least 7 days from the day of its posting and on the Company’s website at www.styal.com.cn.