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CNC HOLDINGS LIMITED

中國新華電視控股有限公司

(incorporated in the Cayman Islands with limited liability)

(stock code: 8356)

CHANGE OF COMPANY SECRETARY

The board (the “**Board**”) of directors (the “**Director(s)**”) of CNC Holdings Limited (the “**Company**”) announces that Mr. Tam Tsang Ngai (“**Mr. Tam**”) has resigned as the company secretary (the “**Company Secretary**”) of the Company with effect from 1 June 2012. Mr. Tam has confirmed that he has no disagreement with the Board and there is no matter in relation to his resignation that needs to be brought to the attention of the shareholders of the Company and the Stock Exchange of Hong Kong Limited.

The Board further announces that Ms. Li Yuet Tai (“**Ms. Li**”) has been appointed as the Company Secretary with effect from 1 June 2012 in replacement of Mr. Tam.

Ms. Li joined the Company in September 2011 as the Assistant to Chief Financial Officer. Ms. Li holds a bachelor’s degree in business administration in Professional Accountancy from The Chinese University of Hong Kong and is a member of Hong Kong Institute of Certified Public Accountants. Prior to joining the Company, Ms. Li has served in an international accounting firm for five years.

The Board would like to take this opportunity to express its appreciation to Mr. Tam for his contribution to the Company during his tenure as the Company Secretary and welcome Ms. Li to the new position.

By Order of the Board
CNC Holdings Limited
Zou Chen Dong
CEO and Executive Director

Hong Kong, 1 June 2012

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors:

Wu Jin Cai

Zou Chen Dong

Wu Xu Hong

Kan Kwok Cheung

Cheng Ka Ming, Martin

Chia Thien Loong, Eric John

Hui Chi Kwong

Non-executive Director:

Liang Hui

Independent non-executive Directors:

Chan Hon Yuen

Chu Siu Lun, Ivan

Hau Chi Kit

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market (the "GEM") of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the "Latest Company Announcements" page for at least seven days from the date of its posting and the Company's website at <http://www.cnctv.hk>.