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Ming Kei Holdings Limited **明基控股有限公司***

(incorporated in the Cayman Islands and continued in Bermuda with limited liability)
(Stock Code: 8239)

CHANGE OF CHIEF OPERATING OFFICER, CHIEF INVESTMENT OFFICER, CHIEF FINANCIAL OFFICER AND AUTHORISED REPRESENTATIVE AND APPOINTMENT OF JOINT COMPANY SECRETARY AND GROUP FINANCIAL CONTROLLER

The Board announces the resignation of Mr. Kong, as chief operating officer of the Company, and Mr. Tsang, as an authorised representative of the Company, both with effect from 6 August 2012.

The Board further announces the re-designation of Mr. Hui from his position as chief investment officer to chief operating officer of the Company, and Ms. Sung from her position as chief financial officer to group financial controller of the Company, both with effect from 6 August 2012.

The Board further announces the appointment of Mr. Chow as chief investment officer of the Company, and Mr. Cheng as the joint company secretary, chief financial officer, and an authorised representative of the Company, both with effect from 6 August 2012.

The board (the “**Board**”) of directors (the “**Directors**”) of the Ming Kei Holdings Limited (the “**Company**”) announces the resignation of Mr. Kong Chi Keung (“**Mr. Kong**”) as chief operating officer of the Company, and Mr. Tsang Ho Ka, Eugene (“**Mr. Tsang**”) as an authorised representative of the Company, both with effect from 6 August 2012 due to re-division of functions of the Company its subsidiaries. Mr. Tsang will remain as an executive director and joint company secretary of the Company.

The Board further announces the re-designation of Mr. Hui Ngai Hon, Edward (“**Mr. Hui**”) from his position as chief investment officer to chief operating officer of the Company, and Ms. Sung Ting Yee (“**Ms. Sung**”) from her position as chief financial officer to group financial controller of the Company, both with effect from 6 August 2012.

* For identification purposes only

A new chief operating officer of the Company, Mr. Hui will primarily be responsible for the business operations of the Group. Mr. Hui joined as chief investment officer on 9 May 2012 and his biographical details have been disclosed in the announcement of the Company dated 9 May 2012. Ms. Sung joined as chief financial officer of the Company on 27 September 2010 and her biographical details have been disclosed in the annual report of the Company dated 25 June 2012.

The Board also announces the appointment of Mr. Chow Pak Wah, Oliver (“**Mr. Chow**”) as chief investment officer of the Company with effect from 6 August 2012. Mr. Chow has joined as an executive director of the Company since 10 February 2012 and his biographical details have been disclosed in the annual report of the Company dated 25 June 2012.

The Board further announces the appointment of Mr. Cheng Man Wah (“**Mr. Cheng**”), as the joint company secretary, chief financial officer and an authorised representative of the Company with effect from 6 August 2012. Mr. Cheng is a member of the Hong Kong Institute of Certified Public Accountants and the Association of Chartered Certified Accountants, an associate of both the Taxation Institute of Hong Kong and the Hong Kong Institute of Directors, and an ordinary member of the Hong Kong Securities and Investment Institute.

The Board would like to express its sincere appreciation to Mr. Kong for his invaluable contribution to the Company during the tenure of their service and also extend its welcome to Mr. Cheng on his appointment.

Save as disclosed above, the Board is not aware of any matters in relation to the change of chief operating officer, chief investment officer, chief financial officer and authorised representative and appointment of joint company secretary and group financial controller of the Company that needs to be brought to the attention of shareholders of the Company or The Stock Exchange of Hong Kong Limited.

By Order of the Board
Ming Kei Holdings Limited
Mr. Ho Pui Tin, Terence
Chief Executive officer and Executive Director

Hong Kong, 6 August 2012

As at the date of this announcement, the executive Directors are Mr. Wong Wai Sing, Mr. Ho Pui Tin, Terence, Mr. Tsang Ho Ka, Eugene, and Mr. Chow Pak Wah, Oliver and the independent non-executive Directors are Mr. Kwok Kam Tim, Mr. Ho Chi Wai and Ms. Cui Ying.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for seven days from the date of its publication and on the website of the Company at <http://www.mingkeiholdings.com>.