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Sanmenxia Tianyuan Aluminum Company Limited

三門峽天元鋁業股份有限公司

(A joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 8253)

**FURTHER DELAY IN PUBLICATION OF THE
ANNOUNCEMENTS OF ANNUAL RESULTS AND
FIRST QUARTERLY RESULTS, AND DELAY IN
PUBLICATION OF THE ANNOUNCEMENTS OF
INTERIM RESULTS
AND FURTHER DELAY IN DESPATCH OF ANNUAL
REPORT AND FIRST QUARTERLY REPORT
AND DELAY IN DESPATCH OF INTERIM REPORT**

Reference is made to the announcements of Sanmenxia Tianyuan Aluminum Company Limited (the “**Company**”) dated 30 March 2012, 23 April 2012, 14 May 2012 and 30 May 2012 respectively, in relation to, among others, delay in publication of the announcement of the Annual Results and the First Quarterly Results. Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as those defined in the announcement of the Company dated 30 May 2012.

FURTHER DELAY IN PUBLICATION OF THE ANNOUNCEMENTS OF ANNUAL RESULTS

Pursuant to Rule 18.49 of the Rules Governing the Listing of Securities on the Growth Enterprise Market (the “GEM”) of the Stock Exchange of Hong Kong Limited (the “Stock Exchange”) (the “GEM Listing Rules”), the Company is required to publish its preliminary announcement of the Annual Results on a date not later than 3 months after the end of the financial year, that is, on or before 31 March 2012.

There will be a further delay in publication of the announcement of the Annual Results as additional time is required by the auditors of the Company for gathering certain evidences of audit information for finalization of the Annual Results.

FURTHER DELAY IN PUBLICATION OF THE ANNOUNCEMENTS OF THE FIRST QUARTERLY RESULTS AND DELAY IN THE PUBLICATION OF THE ANNOUNCEMENT OF THE INTERIM RESULTS

Pursuant to Rule 18.79 and Rule 18.78 of the GEM Listing Rules, the Company is required to publish its preliminary announcement of the First Quarterly Results and the Interim Results on a date not later than 45 days after the end of such financial period, that is, on or before 15 May 2012 and 15 August 2012.

Due to the delay in publication of the announcement of the Annual Results, the Company is unable to publish the announcement of the First Quarterly Results and the Interim Results for the three months ended 31 March 2012 and the six months ended 30 June 2012 respectively.

FUTHER DELAY IN DESPATCH OF THE ANNUAL REPORT, THE FIRST QUARTERLY REPORT AND DELAY IN DESPATCH OF THE INTERIM REPORT

Due to the delay in publication of the announcements of the Annual Results, the First Quarterly Results and the Interim Results, the despatch of the Annual Report, the First Quarterly Report and the Interim Report have to be delayed to such time after the publication of the announcements of the Annual Results.

The Company will publish further announcement(s) to inform the Shareholders on the date of publication of the announcements of the Annual Results, the First Quarterly Results and the Interim Results and the despatch of the Annual Report, the First Quarterly Report and the Interim Report as when and appropriate.

SUSPENSION OF TRADING

At the request of the Company, trading in its H shares on the Stock Exchange has been suspended from 9:00 a.m. on 30 March 2012, and will remain suspended until the release of the announcements of the Annual Results and the First Quarterly Results and the dispatch of the Annual Report and the First Quarterly Report.

By order of the Board
Sanmenxia Tianyuan Aluminum Company Limited*
Li Zhi Yuan
Chairman

Henan Province, the PRC, 14 August 2012

* *For identification purpose only*

As at the date of this announcement, the Directors are as follows:

Executive Directors:

Mr. Tan Yu Zhong

Mr. Zhao Zheng Bin

Non-executive Directors:

Mr. Li Zhi Yuan (*Chairman*)

Mr. Yan Li Qi

Mr. Ma Yong Zheng

Independent Non-executive Directors:

Mr. Zhu Xiao Ping

Mr. Song Quan Qi

Mr. Chan Nap

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This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements ” page on the GEM website at www.hkgem.com for at least 7 days from the day of its posting and on the Company’s website at www.styal.com.cn.