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China Bio-Med Regeneration Technology Limited

中國生物醫學再生科技有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8158)

CHANGE OF COMPANY SECRETARY

The board (the “Board”) of directors (the “Directors”) of China Bio-Med Regeneration Technology Limited (the “Company”) hereby announces that with effect from 30 October 2012, (i) Ms. Lam Yuen Ling Eva (“Ms. Lam”) has tendered her resignation as the company secretary of the Company; and (ii) Ms. Chan Yim (“Ms. Chan”) has been appointed as the company secretary of the Company. Ms. Chan is a fellow member of the Hong Kong Institute of Certified Public Accountants.

Ms. Lam has confirmed that she has no disagreement with the Board and there is no other matter that ought to be brought to the attention to the shareholders of the Company in relation to her resignation.

The Board would like to take this opportunity to welcome Ms. Chan for joining, and thank Ms. Lam for her contributions to the Company.

By order of the Board
China Bio-Med Regeneration Technology Limited
Dai Yumin
Executive Director

Hong Kong, 30 October 2012

As at the date of this announcement, the executive Directors are Mr. Wong Sai Hung, Mr. Dai Yumin and Mr. Yang Zheng Guo; the non-executive Directors are Mr. Ma Long and Dr. Jin Yan; the independent non-executive Directors are Mr. Lui Tin Nang, Mr. Chan Wing Hang, Mr. Chiu Chi Kong and Mr. Pang Chung Fai Benny.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website for at least 7 days from the date of this announcement and the Company’s website at www.bmregeneration.com.