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VENTUREPHARM LABORATORIES LIMITED

萬全科技藥業有限公司*

(incorporated in the Cayman Islands with limited liability)
(Stock Code:8225)

**FURTHER POSTPONMENT OF BOARD MEETING, DELAY IN
PUBLICATION
OF ANNUAL RESULTS ANNOUNCEMENT FOR
THE YEAR ENDED 31 DECEMBER 2011 AND THE FIRST QUARTERLY
RESULTS ENDED 31 MARCH 2012 AND THE INTERIM RESULTS ENDED
30 JUNE 2012 AND THE THIRD QUARTERLY RESULTS ENDED 30
SEPTEMBER 2012 AND
SUSPENSION OF TRADING**

Reference is made to the meeting (the “Board meeting”) of the board (the “Board”) of directors (the “directors”) of Venturepharm Laboratories Limited (the “Company”) originally dated on 2 November 2012, for the purpose of considering and approving, among other matters, the audited consolidated financial results of the company and its subsidiaries for the year ended 31 December 2011 (the “Results”), the unaudited results of the Company and its subsidiaries for the three months ended 31 March 2012 and the draft announcement in respect of the results to be published on the GEM website, the unaudited results of the Company and its subsidiaries for the six months ended 30 June 2012 and the draft announcement in respect of the results to be published on the GEM website.

As three of our non-executive directors are all in business trip overseas, they couldn't

come back and attend the meeting in person, therefore the meeting will be postponed ten working days to 19 November 2012 at 10:00 a.m.. In addition to the matters contained in the announcement published on 24 October 2012 by the company, the matter "To consider and approve the unaudited results of the Company and its subsidiaries for the nine months ended 30 September 2012 and the draft announcement in respect of the results to be published on the GEM website" will also be discussed. Accordingly, there will be a further delay in the publication of the annual results announcement for the year 2011, and there also will be a further delay in the publication of the first quarterly results and the interim results and the third quarterly results of 2012.

At the request of the company, trading in the securities of the company on the Stock Exchange has been suspended from 9:00 a.m. on 2 April 2012, and will remain suspended until the release of an announcement relating to the publication of its annual results and dispatch of its annual report for the year ended 31 December 2011.

By order of the Board
Venturepharm Laboratories Limited
William Xia Guo
Chairman

Beijing, the PRC, 1 November 2012

** For identification purpose only*

As at the date of this announcement, the Board comprises two executive directors, being Mr. William Xia Guo and Dr. Maria Xue Mei Song; three non-executive directors, being Mr. Feng Tao, Mr. Li Jin Liang and Dr. Nathan Xin Zhang; and three independent non-executive directors, being Dr. Zhang Jing An, Mr. Paul Contomichalos and Dr. Wu Shou Yuan.

This announcement, for which the directors of the Company (the "Directors") collectively and individually accept responsibility, includes particulars given in compliance with the Rules Governing the Listing of securities of the Growth Enterprise Market of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, conform that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respect and not

misleading; (2) there are no other matters the omission of which would make any statement in all material respects and not misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website with the domain name of www.hkgem.com on the “Latest Company Announcements” page for at least 7days from the date of its posting and on the Company’s website at www.venturepharm.com.