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Sanmenxia Tianyuan Aluminum Company Limited

三門峽天元鋁業股份有限公司

(A joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 8253)

- 1. FURTHER DELAY IN PUBLICATION OF THE ANNOUNCEMENTS OF ANNUAL RESULTS, FIRST QUARTERLY RESULTS AND INTERIM RESULTS**
- 2. DELAY IN PUBLICATION OF THE ANNOUNCEMENTS OF THIRD QUARTERLY RESULTS**
- 3. FURTHER DELAY IN DESPATCH OF ANNUAL REPORT, FIRST QUARTERLY REPORT AND INTERIM REPORT**
- 4. DELAY IN DESPATCH OF THIRD QUARTERLY REPORT**

Reference is made to the announcements of Sanmenxia Tianyuan Aluminum Company Limited (the “**Company**”) dated 30 March 2012, 23 April 2012, 14 May 2012, 30 May 2012 and 14 August 2012 respectively, in relation to, among others, delay in publication of the announcement of the Annual Results, First Quarterly Results and the Interim Results. Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as those defined in the announcement of the Company dated 14 August 2012.

FURTHER DELAY IN PUBLICATION OF THE ANNOUNCEMENTS OF ANNUAL RESULTS

Pursuant to Rule 18.49 of the Rules Governing the Listing of Securities on the Growth Enterprise Market (the “GEM”) of the Stock Exchange of Hong Kong Limited (the “Stock Exchange”) (the “GEM Listing Rules”), the Company is required to publish its preliminary announcement of the Annual Results on a date not later than 3 months after the end of the financial year, that is, on or before 31 March 2012.

There will be a further delay in publication of the announcement of the Annual Results as additional time is required by the auditors of the Company for gathering certain evidences of audit information for finalization of the Annual Results.

* *For identification purpose only*

FURTHER DELAY IN PUBLICATION OF THE ANNOUNCEMENTS OF THE FIRST QUARTERLY RESULTS AND THE INTERIM RESULTS AND DELAY IN THE PUBLICATION OF THE ANNOUNCEMENT OF THIRD QUARTERLY RESULTS

Pursuant to Rule 18.79 and Rule 18.78 of the GEM Listing Rules, the Company is required to publish its preliminary announcement of the First Quarterly Results, Interim Results and the Third Quarterly Results on a date not later than 45 days after the end of such financial period, that is, on or before 15 May 2012, 14 August 2012 and 14 November 2012.

Due to the delay in publication of the announcement of the Annual Results, the Company is unable to publish the announcement of the First Quarterly Results, Interim Results and the Third Quarterly Results for the three months ended 31 March 2012, six months ended 30 June 2012 and the nine months ended 30 September 2012 respectively.

FUTHER DELAY IN DESPATCH OF THE ANNUAL REPORT, THE FIRST QUARTERLY REPORT, THE INTERIM REPORT AND DELAY IN DESPATCH OF THE THIRD QUARTERLY REPORT

Due to the delay in publication of the announcements of the Annual Results, the First Quarterly Results, Interim Results and the Third Quarterly Results, the despatch of the Annual Report, the First Quarterly Report, Interim Report and the Third Quarterly Report have to be delayed to such time after the publication of the announcements of the Annual Results.

The Company will publish further announcement(s) to inform the Shareholders on the date of publication of the announcements of the Annual Results, the First Quarterly Results and the Interim Results and the despatch of the Annual Report, the First Quarterly Report, Interim Report and the Third Quarterly Report as when and appropriate.

SUSPENSION OF TRADING

At the request of the Company, trading in its H shares on the Stock Exchange has been suspended from 9:00 a.m. on 30 March 2012, and will remain suspended until the release of the announcements of the Annual Results, the First Quarterly Results, the Interim Results and the Third Quarterly Results and the dispatch of the Annual Report, the First Quarterly Report, the Interim Report and the Third Quarterly Report.

By order of the Board
Sanmenxia Tianyuan Aluminum Company Limited*
Li Zhi Yuan
Chairman

Henan Province, the PRC, 22 November 2012

As at the date of this announcement, the Directors are as follows:

Executive Directors:

Mr. Tan Yu Zhong

Mr. Zhao Zheng Bin

Non-executive Directors:

Mr. Li Zhi Yuan (*Chairman*)

Mr. Yan Li Qi

Mr. Ma Yong Zheng

Independent Non-executive Director:

Mr. Chan Nap Tuck

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements ” page on the GEM website at www.hkgem.com for at least 7 days from the day of its posting and on the Company’s website at www.styal.com.cn.