

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

Oriental Unicorn Agricultural Group Limited

東麟農業集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8120)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 17.10 of the GEM Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a loss for the three months ended 31 October 2012 as compared to a profit for the corresponding period in 2011. There will be an overall profit for the fifteen months to 31 October 2012 which should be lower than that of the corresponding period in 2011.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Oriental Unicorn Agricultural Group Limited (the “Company”), together with its subsidiaries (the “Group”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”).

The board of directors (the “Board”) of the Company wishes to inform the shareholders of the Company and potential investors that based on the unaudited consolidated results of the Group, it is expected to record a loss for the three months ended 31 October 2012 as compared to a profit for the corresponding period in 2011. The loss was mainly attributable to no gain on the scheme for the three months ended 31 October 2012 as compared with a gain on the scheme recorded for the corresponding period in 2011. Moreover, for the three months ended 31 October 2012, as the feed plants adjacent to the Group’s production facilities increased and market competition intensified, the Group had decreased the products price and increased sales promotion. There will be an overall profit for the fifteen months ended 31 October 2012 which should be lower than that of the corresponding period in 2011 which is mainly due to the gain on deconsolidation of subsidiaries for the fifteen months ended 31 October 2012 is expected to decrease as compared with that for the corresponding period in 2011.

As the Company is still in the process of finalising the results for the three and fifteen months ended 31 October 2012, this announcement is only a preliminary estimate performed by the management of the Company based on currently available information and is not based on any figure or information audited or reviewed by the Company's auditors. The unaudited fifth quarterly results announcement of the Group for the three and fifteen months ended 31 October 2012 is expected to be released by 14 December 2012.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Oriental Unicorn Agricultural Group Limited
Li Wing Chiu
Chairman

Hong Kong, 5 December 2012

As at the date of this announcement, the Board comprises four executive Directors, namely, Mr. Li Wing Chiu, Mr. Wang Zhiming, Mr. Zhang Xiaobin and Mr. Wong Sai Wa; one non-executive Director, namely Ms. Wong Moon Ha, and three independent non-executive Directors, namely Ms. Wong Yan Ki, Angel, Ms. Liao Aimin and Mr. Li Jingxing.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will appear on the GEM website (www.hkgem.com) for at least seven days after the date of publication and on the website of the Company at www.irasia.com/listco/hk/orientalunicorn/index.htm.