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AURUM PACIFIC (CHINA) GROUP LIMITED

奧栢中國集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8148)

CHANGE OF AUDITORS

The Board announces that BDO resigned as the auditors of the Company with effect from 14 January 2013, as the Company could not reach consensus with BDO on the auditors' remuneration in respect of the audit of the Company's financial statements. The Board further announces that Baker Tilly has been appointed as the auditors of the Company with effect from 14 January 2013 to fill the vacancy following the resignation of BDO.

The board (the "**Board**") of directors of Aurum Pacific (China) Group Limited (the "**Company**", together with its subsidiaries as the "**Group**") announces that BDO Limited ("**BDO**") has resigned as the auditors of the Company with effect from 14 January 2013, as the Company could not reach consensus with BDO on the auditors' remuneration in respect of the audit of the Company's financial statements. In its letter of resignation to the Company, BDO confirmed that there were no other circumstances connected with their resignation that should be brought to the notice of the members of the Company and members or creditors of its subsidiaries in which BDO are auditors. The Board further confirmed that, other than disagreement of the auditors' remuneration, there was not any other disagreement between the Company and BDO and there were no circumstances connected with BDO's resignation which should be brought to the attention of the shareholders and/or creditors of the Company.

The Board further announces that Baker Tilly Hong Kong Limited ("**Baker Tilly**") has been appointed as the auditors of the Company with effect from 14 January 2013 to fill the vacancy following the resignation of BDO and will hold office until the conclusion of the forthcoming annual general meeting of the Company.

The Board would like to express its appreciations to BDO for its services rendered to the Company in the past years.

By order of the Board
Aurum Pacific (China) Group Limited
Wong Chi Yan
Company Secretary

Hong Kong, 14 January 2013

As at the date of this announcement, the Board comprises two executive Directors, who are Mr. Lau Man Tak and Mr. Mo Wai Ming, Lawrence, and three independent non-executive Directors, who are Mr. Chi Chi Hung, Kenneth, Mr. Chan Wai Fat and Mr. Chui Kwong Kau.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the page of “Latest Company Announcements” on the GEM website for at least 7 days from the date of its posting and the website of the Company at www.aurumpacific.com.hk.