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## **Oriental Unicorn Agricultural Group Limited**

**東麟農業集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8120)**

### **CHANGE OF AUDITORS**

The Board announces the appointment of Cheng & Cheng Limited as the new auditors of the Company to fill the casual vacancy following the resignation of PKF Hong Kong. Cheng & Cheng Limited will hold office until the conclusion of the next annual general meeting of the Company.

Oriental Unicorn Agricultural Group Limited (the “Company”), together with its subsidiaries (the “Group”) announces that PKF Hong Kong (“PKF”) has resigned as auditors of the Group with effect from 18 January 2013.

The board further announces that Cheng & Cheng Limited (“Cheng & Cheng”) has been appointed as auditors of the Group with effect from 21 January 2013 to fill the casual vacancy following the resignation of PKF. Cheng & Cheng will hold the office until the conclusion of the next annual general meeting of the Company.

The reason for the change of auditors is that taking into account the level of audit fees for the financial year ended 31 December 2012, PKF decided to resign as auditors of the Company.

PKF has confirmed that there are no circumstances connected with their resignation which they consider should be brought to the attention of the shareholders or creditors of the Company.

Both the Board and the Audit Committee of the Company confirm that there is no disagreement between the Company and PKF and that there are no circumstances in respect of the resignation of auditors which they consider should be brought to the attention of the shareholders or creditors of the Company.

The Board would like to take this opportunity to express its sincere gratitude to PKF for their professional services rendered in the past.

By order of the Board  
**Oriental Unicorn Agricultural Group Limited**  
**Li Wing Chiu**  
*Chairman*

Hong Kong, 21 January 2013

*As at the date of this announcement, the Board comprises four executive Directors, namely, Mr. Li Wing Chiu, Mr. Wang Zhiming and Mr. Zhang Xiaobin and Mr. Wong Sai Wa; one non-executive Director, namely Ms. Wong Moon Ha, and three independent non-executive Directors, namely Ms. Wong Yan Ki, Angel, Ms. Liao Aimin and Mr. Li Jingxing.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will appear on the GEM website ([www.hkgem.com](http://www.hkgem.com)) for at least seven days after the date of publication and on the website of the Company at [www.irasia.com/listco/hk/orientalunicorn/index.htm](http://www.irasia.com/listco/hk/orientalunicorn/index.htm).*