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China Railway Logistics Limited

中國鐵路貨運有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 8089)

APPOINTMENT OF JOINT COMPANY SECRETARY

The board of directors (the “Board”) of China Railway Logistics Limited (the “Company”) hereby announces that Ms. Cheung Ching Man (“Ms. Cheung”) has been appointed as a joint company secretary of the Company with effect from 1 February 2013.

Ms. Cheung holds a Bachelor’s Degree of Business Administration and is currently providing corporate services for the Company in relation to corporate governance, ongoing company administration and secretarial matters. Ms. Cheung has over 15 years of extensive experience in the company secretarial industry and served numerous private and listed companies.

The Company applied for and received from the Stock Exchange a waiver from strict compliance with requirements set out in Rules 5.14 and 11.07(2) of the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange (the “GEM Listing Rules”) for a three-year period from the date of appointment of Ms. Cheung as a joint company secretary of the Company on the conditions that:

- (i) Ms. Cheung will be assisted by Mr. Li Chak Hung, the current company secretary of the Company, during the waiver period; and
- (ii) the Company should notify the Stock Exchange at the end of the waiver period for the Stock Exchange to re-visit the situation. The Stock Exchange will re-visit the situation in the expectation that the Company should then be able to demonstrate to the Stock Exchange’s satisfaction that Ms. Cheung, having had the benefit of qualified assistance for three years, would have acquired the relevant experience to satisfy Rule 5.14 of the GEM Listing Rules such that a further waiver would not be necessary.

The Board would like to express its welcome to Ms. Cheung for taking up the appointment.

By order of the Board
China Railway Logistics Limited
Chan Shui Sheung Ivy
Executive Director

Hong Kong, 1 February 2013

As at the date hereof, the executive Directors are Ms. Yeung Sau Han Agnes and Ms. Chan Shui Sheung Ivy, and the independent non-executive Directors are Ms. Yuen Wai Man, Mr. Wang Chin Mong and Mr. Chow Fu Kit Edward.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and that there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days and on the Company website at www.chinarailwaylogistics.com from the date of its publication.

** For identification purpose only*