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**ePRO**  
**EPRO LIMITED**  
**易寶有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 8086)

**PROFIT WARNING**

This announcement is made pursuant to Rule 17.10(2)(a) of the GEM Listing and the Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the shareholders of the Company and potential investors that the unaudited consolidated profit of the Group for the six months ended 31 December 2012 is expected to decrease by approximately 35% to 45% as compared to the Group's unaudited consolidated profit for the corresponding period ended 31 December 2011.

**Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.**

This announcement is made pursuant to Rule 17.10(2)(a) of the Rules Governing the Listing of Securities on The Growth Enterprise Market of the Stock Exchange of Hong Kong Limited ("**GEM Listing Rules**") and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance ( Chapter 571 of the Laws of Hong Kong) ("**SFO**").

The board ("**Board**") of directors (each, a "**Director**") of EPRO Limited ("**Company**", together with its subsidiaries, the "**Group**") wishes to inform the shareholders of the Company and potential investors that, based on information currently available, the unaudited consolidated profit of the Group for the six months ended 31 December 2012 is expected to decrease by approximately 35% to 45% as compared to the Group's unaudited consolidated profit for the corresponding period ended 31 December 2011.

\* For identification purpose only

Based on the information currently available, the Board considers that the decrease in profit was primarily attributable to (i) the increase in administrative expenses due to the increase in the marketing and promotion costs and staff costs of the Group's E-commerce business which were expensed for improving the competitiveness of this business segment; and (ii) the decrease in revenue which was a result of the unstable global economy, which in turn affected the customers' sentiment of the Group's E-commerce business.

As the Company is still in the process of finalising its unaudited consolidated results for the six months ended 31 December 2012, the information contained in this announcement is only based on a preliminary assessment by the management of the Company of the unaudited management accounts of the Group for the six months ended 31 December 2012, which have not been confirmed by the Company's audit committee, and other information available to them as at the date hereof. Shareholders of the Company and investors are advised to read carefully the results announcement of the Company for the six months ended 31 December 2012 which is expected to be announced on 7 February 2013.

**Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.**

By order of the Board  
**EPRO Limited**  
**Huang Shaokang**  
*Chairman*

Hong Kong, 1 February 2013

*As at the date of this announcement, the executive Directors are Mr. Huang Shaokang, Mr. Chow Siu Kwong, Mr. Meng Hu and Mr. Luo Jia; the non-executive Directors are Mr. Zhang Zhen and Mr. Gao Xiang; and the independent non-executive Directors are Mr. Lu Wei, Mr. Fong Fuk Wai and Mr. Li Guanbao.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the "Latest Company Announcements" page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least 7 days from the date of its publication.*