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SAGE INTERNATIONAL GROUP LIMITED

仁智國際集團有限公司

(incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 8082)

ANNOUNCEMENT PURSUANT TO RULE 17.10 (1) OF THE LISTING RULES AND THE INSIDE INFORMATION PROVISIONS AND DELAY IN PUBLICATION OF THE 2012 ANNUAL RESULTS ANNOUNCEMENT

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of Sage International Group Limited (the “**Company**”, and together with its subsidiaries the “**Group**”) pursuant to Rule 17.10(1) of The Rules (the “**GEM Listing Rules**”) Governing the Listing of Securities on the Growth Enterprise Market (“**GEM**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (the “**Inside Information Provisions**”) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Board would like to announce that the Company may not be able to publish (i) the preliminary announcement on the annual results of the Group for the year ended 31 December 2012 (the “**2012 Annual Results**”) and (ii) the annual report of the Group for the year ended 31 December 2012 (the “**2012 Annual Report**”) before the end of March 2013 as required by Rule 18.49 and 18.48(A) of the GEM Listing Rules, respectively. The delay, which will constitute a breach of Rule 18.49 and Rule 18.48(A) of the GEM Listing Rules, is primarily due to the timing of the appointment of new auditors, PricewaterhouseCoopers (“**PwC**”), upon the resignation of the preceding auditors of the Company, Parker Randall CF (H.K.) CPA Limited, on 31 December 2012. Following the appointment, PwC has already commenced the audit of the consolidated accounts of the Group for the year ended 31 December 2012. However, as PwC was only appointed as the new auditors of the Company in late December 2012, sufficient time should be given for PwC to complete all the audit procedures. Due to the reason stated above, the Board expects that the 2012 Annual Results will be delayed and be published on or before 12 April 2013.

The Company will issue further announcement(s) to inform the shareholders as and when appropriate. The Company will also publish the notice of the Board meeting approving the 2012 Annual Results in accordance with the requirements of the GEM Listing Rules.

The Board acknowledges that the delay in the publication of the 2012 Annual Results and the 2012 Annual Report will constitute a breach of Rule 18.49 and Rule 18.48(A) of the GEM Listing Rules.

Shareholders of the Company and potential investors are advised to exercise caution in dealing in the shares of the Company.

By Order of the Board
Sage International Group Limited
Chui Bing Sun
Chairman and executive Director

Hong Kong, 25 March 2013

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Chui Bing Sun (Chairman) and Mr. Kwok Kwan Hung, and three independent non-executive Directors, namely, Mr. Chan Wai Man, Mr. Law Yee Man, Thomas and Mr. Siu Hi Lam, Alick.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM Website on the “Latest Company Announcement” page for at least 7 days from the day of its posting and on the website of the Company at www.sig.hk.