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**CHINESE FOOD AND BEVERAGE GROUP LIMITED**

**華人飲食集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8272)**

## **APPOINTMENT OF AUDITORS**

Reference is made to the announcement of Chinese Food and Beverage Group Limited (the “Company”) dated 17 April 2013 in relation to, among others, the resignation of its auditors.

The board of directors of the Company (the “Board”) is pleased to announce that the Board has resolved to engage ZHONGLEI (HK) CPA Company Limited (“ZHONGLEI”), and ZHONGLEI has agreed to accept the engagement, to act as the new auditors of the Company and its subsidiaries, whose appointment is to take effect on 29 April 2013 and to hold office until the conclusion of the next annual general meeting of the Company.

By order of the Board

**CHINESE FOOD AND BEVERAGE GROUP LIMITED**

**Yu Sau Lai**

*Executive Director*

Hong Kong, 29 April 2013

*As at the date of this announcement, Ms. Yu Sau Lai, Mr. Too Shu Wing and Mr. Lam Raymond Shiu Cheung are executive Directors; and Mr. Orr Joseph Wai Shing, Mr. Matthew Pau and Mr. Hu Dongguang are independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and that there are no other matters the omission of which would make any statement herein or this announcement misleading.*

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