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HAO WEN HOLDINGS LIMITED

皓文控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8019)

PROFIT WARNING FOR THE THREE MONTHS ENDED 31 MARCH 2013

This announcement is made by Hao Wen Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571) of the Laws of Hong Kong and Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform its shareholders and potential investors that, based on the preliminary review on the unaudited management accounts of the Group, the Group is expected to record a loss for the three months ended 31 March 2013 against a profit recorded for the year ended 31 December 2012, which was mainly attributable to the decrease in revenue during the three months ended 31 March 2013.

As the Company is still in the process of finalizing its results of the Group for the three months ended 31 March 2013, the information contained in this announcement is only a preliminary assessment by the Board based on the information currently available to the Company and the unaudited management accounts of the Group for the three months ended 31 March 2013, which have not been reviewed by the Company’s audit committee. The unaudited financial results of the Group for the three months ended 31 March 2013 are expected to be announced on or around 10 May 2013. Shareholders of the Company and potential investors are advised to read the quarter results announcement of the Company when it is published.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
HAO WEN HOLDINGS LIMITED
Leung King Fai
Executive Director and Company Secretary

Hong Kong, 7 May 2013

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement in this announcement misleading.

As at the date hereof, the executive Directors are Mr. Chow Yik, Mr. Hu Yangxiong, Mr. Lee Cheuk Yue, Ryan and Mr. Leung King Fai; the independent non-executive Directors are Mr. Lam Kai Tai, Mr. Wong Ting Kon and Ms. Yeung Mo Sheung, Ann.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the Company’s website at <http://www.tricor.com.hk/websevice/008019>.