

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



SING PAO MEDIA ENTERPRISES LIMITED

成報傳媒集團有限公司*

(formerly known as SMI Publishing Group Limited)

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8010)

CLARIFICATION ANNOUNCEMENT IN RESPECT OF FINAL RESULTS FOR THE YEAR ENDED 31 MARCH 2013

Reference is made to the announcement of final results of Sing Pao Media Enterprises Limited (the “**Company**”) dated 19 June 2013 in relation to annual results for the year ended 31 March 2013 (the “**Announcement**”). The board of directors (the “**Board**”) of the Company wishes to clarify an omission in regard to dividend information. A paragraph with a heading of “DIVIDEND” and with the following wordings “The Directors do not recommend the payment of final dividend for the year ended 31 March 2013 (2012: Nil).” should be added under “MANAGEMENT DISCUSSION AND ANALYSIS” section. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

CONTINUED SUSPENSION OF TRADING IN THE SHARES

Trading in the shares of the Company has been suspended since 28 April 2005 and will remain in suspension until further notice.

By Order of the Board of
Sing Pao Media Enterprises Limited
Tian Bing Xin
Chairman

Hong Kong, 20 June 2013

As at the date of this announcement, the Board comprises thirteen directors of which seven are executive directors, namely, Messrs. Tian Bing Xin, Xu Dao Bin, Ma Shui Cheong, Gu Li Jun, Chen Zhi Ming, Wang Jun and Xu Feng; and six are independent non-executive directors, namely Messrs. Liu Shang Ping, Kong Tze Wing, Xu Wei, Cai Hai Ning, Feng Jian and She Yong.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement is available for reference on the Company's website at <http://www.singpao.com> and will remain on the "Latest Company Announcements" page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its publication.

** For identification purpose only*